

REQUEST FOR LEGISLATIVE APPROPRIATIONS

For Fiscal Years 2016 and 2017

Submitted to the
Governor's Office of Budget and Planning
and the Legislative Budget Board

by

Texas A&M International University



Revised October 17, 2014



CERTIFICATE

Agency Name Texas A&M International University

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Governor's Office of Budget, Planning and Policy (GOBPP) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the GOBPP will be notified in writing in accordance with Article IX, Section 7.01 (2014-15 GAA).

Chief Executive Office or Presiding Judge

Ray M. Keck, III
Signature

Ray M. Keck, III

Printed Name

President

Title

August 4, 2014

Date

Board or Commission Chair

Phil Adams
Signature

Phil Adams

Printed Name

Chairman, Board of Regents

Title

August 4, 2014

Date

Chief Financial Officer

Juan J. Castillo
Signature

Juan J. Castillo

Printed Name

Vice President for Finance & Administration

Title

August 4, 2014

Date

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| | | | |
|----------------------------|---|--|---------------------------|
| Agency Code: 761 | Agency Name: Texas A&M International University | Prepared By: Fred Juarez III | Date: 8/04/2014 |
|----------------------------|---|--|---------------------------|

For the schedules identified below, the Texas A&M International University administration has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the Texas A&M International University Legislative Appropriations Request for the 2016-2017 biennium.

Schedule

| Number | Name |
|---------------|---|
| 3.C. | Rider Appropriations and Unexpended Balances Request |
| 5.A-E | Capital Budget |
| 6.C. | Federal Funds Supporting Schedule |
| 6.D. | Federal Funds Tracking Schedule |
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| 7.A. | Indirect Administrative and Support Cost |
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| | Capital Budget Allocation to Strategies by Project - Exceptional |
| | Capital Budget Project Schedule - Exceptional |
| | Homeland Security Funding |
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The South Texas Border Region:

As the largest port of entry on the U.S.-Mexico border, Laredo continues to be an economic engine in the region propelled by the international business, banking, and manufacturing industries. In addition to the remarkable growth, 35% of the population is under 18 years of age, and 83% of those 25 years and older do not hold at least a baccalaureate degree, so their children are overwhelmingly the first in their family to attend college. For these young people to prosper economically, a great proportion of them must enter and finish college.

Serving a young population in a rapidly growing city, Texas A&M International University has also shared in this rapid growth, with an enrollment that has more than doubled since 2001 to over 7,400 students. Thanks to the State's past investment and the University's careful use of those funds to provide academic and financial support to these students, the University has proven its ability to attract, retain, and graduate students who in decades past would not have attended or graduated college. For Texas A&M International University to continue to do its share in achieving the Texas Higher Education Coordinating Board's "Closing the Gaps" targets by 2015, funding remains critical. The reductions in the 82nd Legislative Session, \$9.2 million for the University in the 2012-13 biennium, resulted in a funding level comparable to the 2006-07 biennium when enrollment was 40% of what it was in Fall 2012. The 83rd Legislative Session restored \$1.5 million in funding, giving the University an appropriation below that of the 2008-09 biennium when enrollment was 30% of what it is today.

The University still has much it can do in fulfilling its mission of improving "...the quality of lives for the citizens of the border region," and given adequate funding, it will continue its success in doing so.

Student Success:

Texas A&M International University aspires to become a premier international university, serving as the agent of change for the people of the region, the nation, and the world through multicultural teaching, research, and service. Beginning with an aggressive outreach initiative which takes the crucial strategies for enrolling and succeeding at the University to high schools throughout the south Texas region, a broad array of programs targeting academic success and personal growth empower our students to develop their talents for successful careers and fulfilling lives. Our Student Success Program brings together the coordinated efforts of peer mentors, tutors, academic and financial advisors, and counselors.

The success of our program is evident in our enrollment growth, along with our retention and graduation rates of an overwhelmingly Hispanic population, most of whom (83%) receive some form of financial aid. The retention rate of our students hovers between 69% and 74%, and the six-year graduation rate is 51% for many young men and women who are the first in their families to pursue a college education.

Community College Relationships:

Texas A&M International University has built a strong relationship with Laredo Community College (LCC). From 2+2 articulation agreements which ensure students enroll in courses necessary for their degree plan, to staffing an outreach office at the LCC campus to provide one-stop services to students wishing to transfer, the University and College share the goal of student success. The University pursues an aggressive outreach to these students by conducting three transfer fairs per year at LCC which assist students with the transition to the University. Perhaps most exciting is the recent \$3.8 million Department of Education Title V grant aimed at enhancing the transfer-student process, enabling students to make the seamless transition from an associate to a baccalaureate degree. This joint grant highlights the University's and LCC's shared values and mutual desire to improve the ease and transparency of the transfer process allowing students to maintain their focus on degree attainment. Such a partnership advances not only the educational goals of both institutions, but most importantly, those of the students.

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Veterans' Affairs:

Texas A&M International University is committed to being military friendly by assisting all veterans with the transition to University life. Upon admission to the University, veterans have a one-on-one meeting with the veteran affairs coordinator to review specific degree plan requirements and the services offered by the University. Thereafter, veterans are assisted each semester with the educational benefit certification process to ensure the timely awarding of their veteran benefits and are also advised of important upcoming events and deadlines. The veteran affairs coordinator also works with Laredo Community College and other institutions of higher education to assist veterans as they transfer between institutions to ensure accurate and timely benefit awards.

High Priority Requests of The Texas A&M University System and All of Higher Education:

Base Funding – Our highest priority is additional funding for the formulas. The formula funding ensures that our institutions can provide high quality teaching and support services for our growing student populations to prepare them for the workforce. Our A&M Agencies need base funding support much in the same manner as the formulas that provide basic, on-going support for the academics and health related institutions. We also request support for other base funding streams, including support for research through the Competitive Knowledge Fund, continuation of Institutional Enhancement, and support for the Higher Education Fund.

Outcomes Based Funding - As we continue to seek opportunities for increased efficiencies and better results, our board is actively exploring ways to incorporate performance and outcomes into our internal processes. We welcome dialog on this issue during the legislative session.

Capital Projects – Our institutions need state support to fund capital projects for critically needed classrooms and labs necessary to educate our growing student enrollments and to conduct research. Our system has resourcefully taken care of many needs by carefully applying every revenue stream available. We have carefully pared down the projects that we are bringing forward for your consideration to include only our most critical needs that we do not have the resources to support.

Higher Education Group Health Insurance – We request funding to cover increases in enrollments and in health care costs that are beyond our control. We would also request restoration of some increment of the differential funding level for our employees as compared to the employees in the state employees ERS group insurance plan.

Student Financial Aid – We request increased support for student financial aid because it is vitally important for our students and families. However, since it is a method of paying for tuition and fees and does not increase much needed funding for the universities, we request increases to TEXAS grants and other financial aid programs be made in conjunction with funding the formula costs of educating students. We appreciate the relief provided by the 83rd Legislature for the Hazlewood program; however, this continues to be a growing cost to our institutions.

High Priority Requests for Texas A&M International University:

Base funding for the University consists of formula funding and \$17,035,482 in three special items we use to support student success, namely: Institutional Enhancement, Academic and Student Support, and Outreach and Enrollment. Together, these three special item strategies fund 57% of Education & General (E&G) faculty and are therefore an integral part of the base funding for the University. It is critically important to the success of the students of the South Texas region that this base funding continue to be provided.

Existing Special Items – It is also vital that the University retain the funding for existing special items which include \$11,853,452 for Institutional Enhancement,

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\$3,682,030 for Academic and Student Support, \$1,500,000 Outreach and Enrollment, \$390,054 for the Institute for International Trade, and \$363,000 for the Small Business Development Center.

Exceptional Items – The University is requesting the following exceptional items to provide the resources necessary to sustain growth and close the gaps:

- Petroleum Engineering Initiative - \$6,000,000 (biennial amount) – This will permit the University to expand its existing engineering program to include petroleum engineering and create an International Petroleum Institute.
- Texas Academy of International and STEM Studies - \$2,000,000 (biennial amount) – This would allow for the expansion of the Texas Academy of International Studies which was authorized by the 79th Legislature to provide academically gifted and highly motivated junior and senior high school students with a challenging university-level curriculum.
- Small Business Development Center - \$36,300 (biennial amount) – This revenue-neutral item will increase this special item by 10% to help spur economic development in Laredo and the surrounding South Texas region.

Capital Projects – The University is requesting the following capital projects to provide the physical resources necessary to sustain growth by eliminating or reducing The Coordinating Board's calculated deficit of 138,196 square feet (as of fall 2013):

- Renovation of Library through Addition of Instructional and Support Spaces - \$69,000,000.

When the University moved to the new campus in 1995, enrollment stood at just over 2,000. Today, with enrollment exceeding 7,400 students, the library, instructional and lab facilities are no longer adequate. In order to increase space, diverse services and functions originally housed in the library building must be relocated. The University believes it can provide a 10% match to this project's funding by bonding a portion of its annual HEF allocation.

- Repurposing of Kinesiology Building for Labs through Addition of Convocation Center - \$66,000,000.

The existing Kinesiology and Convocation Building was constructed in 1997. With seating capped at 1,400 seats, the building is no longer functional for University-wide events such as commencement exercises. The construction of a Health, Wellness, Kinesiology and Convocation Center will enable renovations to the existing Kinesiology and Convocation Building to include larger classrooms, laboratories, and offices. The City of Laredo has pledged a significant investment of \$20,000,000 toward the development of this project including a series of fields envisioned to surround it. This community partnership represents in excess of 20% of the total project cost.

The Coordinating Board formula shows that the University already suffers from a significant space deficit. We remain crowded today, and capital project funding, if appropriated, will provide new facilities which we can occupy by 2018. With even modest growth, today's campus will simply not be able to hold the student population.

Effects of a 10% Reduction:

A 10% reduction for the University amounts to \$1,720,294, and reduction of this significance would almost certainly result in layoffs and the replacement of full-time faculty with lower-cost adjuncts. Unfortunately, the scarcity of qualified adjuncts in the Laredo region makes it impossible to substitute adjuncts for full-time faculty without compromising the quality of the academic programs. It is very likely that a reduction of academic program offerings would also follow. The University would have to restructure and downsize significantly, resulting in a substantial reduction in enrollment.

Criminal Background Checks:

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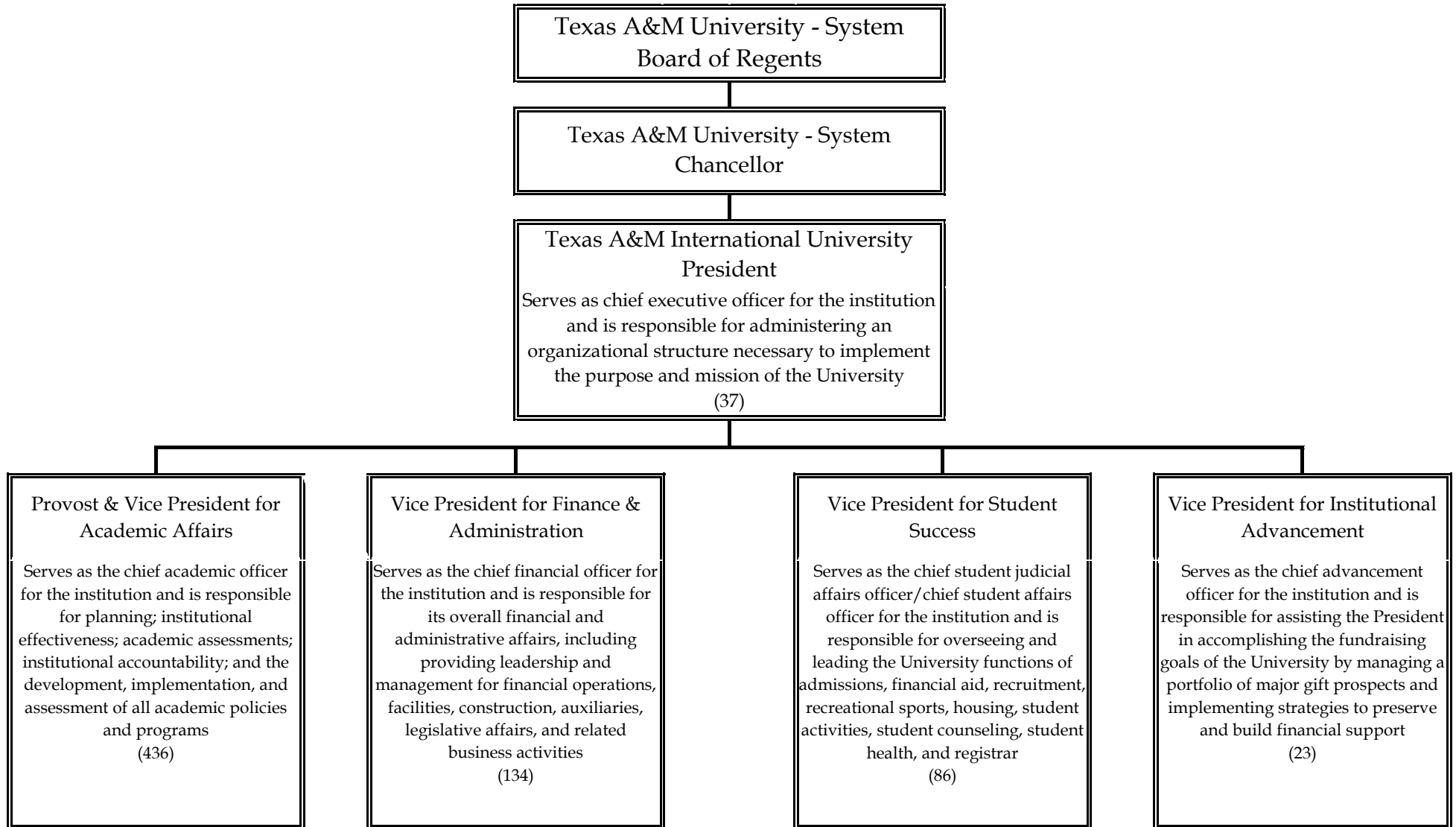
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The University has established and implemented a University rule which outlines the process for conducting criminal background checks on all new hires in accordance with Texas A&M University System regulations.

Summary of Request:

The creation of Texas A&M International University has brought new life to the citizens of South Texas. Today, it is possible to achieve the great American dream even if one is born to parents who never finished high school or attended college. Geographic isolation no longer undermines hope for a better life. The young men and women of this region, overwhelmingly Hispanic, can build better lives for themselves and their families. Adequate funding to sustain existing and new initiatives will ensure fulfillment of the University's mission, support student success, and close the gaps.

TEXAS A&M INTERNATIONAL UNIVERSITY™



Agency code: **761** Agency name: **Texas A&M International University**

AGENCY MISSION

Texas A&M International University (TAMIU), a member of The Texas A&M University System, prepares students for leadership roles in an increasingly complex, culturally diverse state, national, and global society. TAMIU provides a learning environment built on a solid academic foundation in the arts and sciences. The University offers a range of baccalaureate and master's programs and the Doctor of Philosophy degree in International Business Administration. In addition, the University pursues a progressive agenda for global study and understanding across all disciplines.

Through instruction, faculty and student research, and public service, Texas A&M International improves the quality of lives for citizens of the border region, the state of Texas, and national and international communities.

2.A. Summary of Base Request by Strategy

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| Goal / Objective / STRATEGY | Exp 2013 | Est 2014 | Bud 2015 | Req 2016 | Req 2017 |
|--|---------------------|---------------------|---------------------|--------------------|--------------------|
| 1 Provide Instructional and Operations Support | | | | | |
| 1 <i>Provide Instructional and Operations Support</i> | | | | | |
| 1 OPERATIONS SUPPORT (1) | 14,893,182 | 14,522,845 | 14,544,329 | 0 | 0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 548,280 | 706,859 | 874,828 | 845,000 | 845,000 |
| 4 WORKERS' COMPENSATION INSURANCE | 35,919 | 41,336 | 26,391 | 26,391 | 26,391 |
| 5 UNEMPLOYMENT COMPENSATION INSURANCE | 6,929 | 17,595 | 199 | 199 | 199 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 1,090,359 | 1,123,421 | 1,134,291 | 1,135,000 | 1,135,000 |
| TOTAL, GOAL 1 | \$16,574,669 | \$16,412,056 | \$16,580,038 | \$2,006,590 | \$2,006,590 |
| 2 Provide Infrastructure Support | | | | | |
| 1 <i>Provide Operation and Maintenance of E&G Space</i> | | | | | |
| 1 E&G SPACE SUPPORT (1) | 3,463,124 | 3,471,420 | 3,508,447 | 0 | 0 |
| 2 TUITION REVENUE BOND RETIREMENT | 8,442,909 | 8,406,072 | 7,795,114 | 6,636,348 | 6,650,315 |
| 5 SMALL INSTITUTION SUPPLEMENT (1) | 0 | 418,050 | 418,050 | 0 | 0 |

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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| Goal / Objective / STRATEGY | | Exp 2013 | Est 2014 | Bud 2015 | Req 2016 | Req 2017 |
|--|----------|---------------------|---------------------|---------------------|--------------------|--------------------|
| TOTAL, GOAL | 2 | \$11,906,033 | \$12,295,542 | \$11,721,611 | \$6,636,348 | \$6,650,315 |
| 3 Provide Special Item Support | | | | | | |
| 1 <i>Instructional Support Special Item Support</i> | | | | | | |
| 1 PHD PROGRAM IN BUSINESS | | 1,118,355 | 0 | 0 | 0 | 0 |
| 2 FACULTY ENHANCEMENT | | 751,813 | 0 | 0 | 0 | 0 |
| 3 ACADEMIC AND STUDENT SUPPORT | | 0 | 1,841,015 | 1,841,015 | 1,841,015 | 1,841,015 |
| 3 <i>Public Service Special Item Support</i> | | | | | | |
| 1 INSTITUTE FOR INTERNATIONAL TRADE | | 244,776 | 332,913 | 332,914 | 195,027 | 195,027 |
| 2 SMALL BUSINESS DEVELOPMENT CENTER | | 168,921 | 181,500 | 181,500 | 181,500 | 181,500 |
| 4 <i>Institutional Support Special Item Support</i> | | | | | | |
| 1 INSTITUTIONAL ENHANCEMENT | | 5,426,726 | 5,926,726 | 5,926,726 | 5,926,726 | 5,926,726 |
| 3 OUTREACH AND ENROLLMENT | | 768,292 | 750,000 | 750,000 | 750,000 | 750,000 |
| 5 <i>Exceptional Item Request</i> | | | | | | |

2.A. Summary of Base Request by Strategy

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| Goal / Objective / STRATEGY | | Exp 2013 | Est 2014 | Bud 2015 | Req 2016 | Req 2017 |
|--|----------|---------------------|---------------------|---------------------|---------------------|---------------------|
| 1 EXCEPTIONAL ITEM REQUEST | | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL | 3 | \$8,478,883 | \$9,032,154 | \$9,032,155 | \$8,894,268 | \$8,894,268 |
| 6 Research Funds | | | | | | |
| 1 Research Funds | | | | | | |
| 1 RESEARCH DEVELOPMENT FUND | | 126,623 | 247,339 | 247,339 | 0 | 0 |
| TOTAL, GOAL | 6 | \$126,623 | \$247,339 | \$247,339 | \$0 | \$0 |
| TOTAL, AGENCY STRATEGY REQUEST | | \$37,086,208 | \$37,987,091 | \$37,581,143 | \$17,537,206 | \$17,551,173 |
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST* | | | | | \$0 | \$0 |
| GRAND TOTAL, AGENCY REQUEST | | \$37,086,208 | \$37,987,091 | \$37,581,143 | \$17,537,206 | \$17,551,173 |

2.A. Summary of Base Request by Strategy

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| Goal / Objective / STRATEGY | Exp 2013 | Est 2014 | Bud 2015 | Req 2016 | Req 2017 |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| <u>METHOD OF FINANCING:</u> | | | | | |
| General Revenue Funds: | | | | | |
| 1 General Revenue Fund | 28,962,373 | 29,729,302 | 29,117,525 | 15,419,319 | 15,433,286 |
| SUBTOTAL | \$28,962,373 | \$29,729,302 | \$29,117,525 | \$15,419,319 | \$15,433,286 |
| General Revenue Dedicated Funds: | | | | | |
| 704 Bd Authorized Tuition Inc | 323,642 | 339,713 | 346,629 | 0 | 0 |
| 770 Est Oth Educ & Gen Inco | 7,662,306 | 7,780,189 | 7,979,102 | 1,980,000 | 1,980,000 |
| SUBTOTAL | \$7,985,948 | \$8,119,902 | \$8,325,731 | \$1,980,000 | \$1,980,000 |
| Other Funds: | | | | | |
| 777 Interagency Contracts | 137,887 | 137,887 | 137,887 | 137,887 | 137,887 |
| SUBTOTAL | \$137,887 | \$137,887 | \$137,887 | \$137,887 | \$137,887 |
| TOTAL, METHOD OF FINANCING | \$37,086,208 | \$37,987,091 | \$37,581,143 | \$17,537,206 | \$17,551,173 |

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
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Agency code: **761** Agency name: **Texas A&M International University**

| METHOD OF FINANCING | Exp 2013 | Est 2014 | Bud 2015 | Req 2016 | Req 2017 |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| <u>GENERAL REVENUE</u> | | | | | |
| <u>1</u> General Revenue Fund | | | | | |
| <i>REGULAR APPROPRIATIONS</i> | | | | | |
| Regular Appropriations from MOF Table (2012-13 GAA) | \$28,962,373 | \$0 | \$0 | \$0 | \$0 |
| Regular Appropriations from MOF Table (2014-15 GAA) | \$0 | \$29,729,302 | \$29,117,525 | \$15,419,319 | \$15,433,286 |
| TOTAL, General Revenue Fund | \$28,962,373 | \$29,729,302 | \$29,117,525 | \$15,419,319 | \$15,433,286 |
| TOTAL, ALL GENERAL REVENUE | \$28,962,373 | \$29,729,302 | \$29,117,525 | \$15,419,319 | \$15,433,286 |

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704
REGULAR APPROPRIATIONS

| | | | | | |
|---|-----------|-----------|-----------|-----|-----|
| Regular Appropriations from MOF Table (2012-13 GAA) | \$374,643 | \$0 | \$0 | \$0 | \$0 |
| Regular Appropriations from MOF Table (2014-15 GAA) | \$0 | \$357,342 | \$357,342 | \$0 | \$0 |

2.B. Summary of Base Request by Method of Finance
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| Agency code: 761 | | Agency name: Texas A&M International University | | | | |
|---|--|---|------------------|-------------|-------------|--|
| METHOD OF FINANCING | Exp 2013 | Est 2014 | Bud 2015 | Req 2016 | Req 2017 | |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | | |
| <i>BASE ADJUSTMENT</i> | | | | | | |
| Base Adjustments | \$ (51,001) | \$ (17,629) | \$ (10,713) | \$ 0 | \$ 0 | |
| Comments: Revised Receipts | | | | | | |
| TOTAL, | GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704 | | | | | |
| | \$323,642 | \$339,713 | \$346,629 | \$0 | \$0 | |
| <u>770</u> GR Dedicated - Estimated Other Educational and General Income Account No. 770 | | | | | | |
| <i>REGULAR APPROPRIATIONS</i> | | | | | | |
| Regular Appropriations from MOF Table (2012-13 GAA) | \$7,467,221 | \$0 | \$0 | \$0 | \$0 | |
| Regular Appropriations from MOF Table (2014-15 GAA) | \$0 | \$7,829,097 | \$7,901,615 | \$1,980,000 | \$1,980,000 | |
| <i>BASE ADJUSTMENT</i> | | | | | | |
| Base Adjustment | \$195,085 | \$ (48,908) | \$77,487 | \$0 | \$0 | |
| Comments: Revised Receipts | | | | | | |

2.B. Summary of Base Request by Method of Finance
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10/15/2014 4:09:25PM

| Agency code: 761 | | Agency name: Texas A&M International University | | | | |
|---|---|---|--------------|--------------|--------------|--------------|
| METHOD OF FINANCING | | Exp 2013 | Est 2014 | Bud 2015 | Req 2016 | Req 2017 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | | |
| TOTAL, | GR Dedicated - Estimated Other Educational and General Income Account No. 770 | \$7,662,306 | \$7,780,189 | \$7,979,102 | \$1,980,000 | \$1,980,000 |
| TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770 | | | | | | |
| | | \$7,985,948 | \$8,119,902 | \$8,325,731 | \$1,980,000 | \$1,980,000 |
| TOTAL, ALL | GENERAL REVENUE FUND - DEDICATED | \$7,985,948 | \$8,119,902 | \$8,325,731 | \$1,980,000 | \$1,980,000 |
| TOTAL, | GR & GR-DEDICATED FUNDS | \$36,948,321 | \$37,849,204 | \$37,443,256 | \$17,399,319 | \$17,413,286 |
| <u>OTHER FUNDS</u> | | | | | | |
| <u>777</u> Interagency Contracts | | | | | | |
| <i>REGULAR APPROPRIATIONS</i> | | | | | | |
| | HB1, 82 Legislature Regular Session, Art III, Rider 3 Page 70 | \$137,887 | \$0 | \$0 | \$0 | \$0 |
| | SB1, 83 Legislature Regular Session, Art III, Rider 3 Page 76 | \$0 | \$137,887 | \$137,887 | \$137,887 | \$137,887 |
| TOTAL, | Interagency Contracts | \$137,887 | \$137,887 | \$137,887 | \$137,887 | \$137,887 |

2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

| | | | | | |
|-------------------------------|--|---------------------|---------------------|---------------------|---------------------|
| Agency code: 761 | Agency name: Texas A&M International University | | | | |
| METHOD OF FINANCING | Exp 2013 | Est 2014 | Bud 2015 | Req 2016 | Req 2017 |
| TOTAL, ALL OTHER FUNDS | \$137,887 | \$137,887 | \$137,887 | \$137,887 | \$137,887 |
| GRAND TOTAL | \$37,086,208 | \$37,987,091 | \$37,581,143 | \$17,537,206 | \$17,551,173 |

FULL-TIME-EQUIVALENT POSITIONS

REGULAR APPROPRIATIONS

| | | | | | |
|---|-------|-----|-----|-----|-----|
| Regular Appropriations from MOF Table (2012-13 GAA) | 815.5 | 0.0 | 0.0 | 0.0 | 0.0 |
|---|-------|-----|-----|-----|-----|

| | | | | | |
|---|-----|-------|-------|-------|-------|
| Regular Appropriations from MOF Table (2014-15 GAA) | 0.0 | 520.0 | 520.0 | 520.0 | 520.0 |
|---|-----|-------|-------|-------|-------|

UNAUTHORIZED NUMBER OVER (BELOW) CAP

| | | | | | |
|--------------------------------------|---------|-----|-----|-----|-----|
| Unauthorized Number over (Below) Cap | (418.5) | 0.0 | 0.0 | 0.0 | 0.0 |
|--------------------------------------|---------|-----|-----|-----|-----|

| | | | | | |
|-----------------------------|--------------|--------------|--------------|--------------|--------------|
| TOTAL, ADJUSTED FTES | 397.0 | 520.0 | 520.0 | 520.0 | 520.0 |
|-----------------------------|--------------|--------------|--------------|--------------|--------------|

NUMBER OF 100% FEDERALLY FUNDED FTES

2.C. Summary of Base Request by Object of Expense

10/15/2014 4:09:25PM

84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

761 Texas A&M International University

| OBJECT OF EXPENSE | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|-------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| 1001 SALARIES AND WAGES | \$9,406,016 | \$8,467,212 | \$8,265,436 | \$561,527 | \$561,527 |
| 1002 OTHER PERSONNEL COSTS | \$272,516 | \$242,392 | \$210,757 | \$199 | \$199 |
| 1005 FACULTY SALARIES | \$15,212,029 | \$16,476,832 | \$16,881,570 | \$8,267,741 | \$8,267,741 |
| 2001 PROFESSIONAL FEES AND SERVICES | \$108,480 | \$61,048 | \$29,640 | \$30,000 | \$30,000 |
| 2003 CONSUMABLE SUPPLIES | \$132,719 | \$88,656 | \$29,698 | \$25,000 | \$25,000 |
| 2004 UTILITIES | \$1,167,626 | \$1,057,192 | \$1,018,002 | \$0 | \$0 |
| 2005 TRAVEL | \$22,609 | \$5,476 | \$8,692 | \$10,000 | \$10,000 |
| 2007 RENT - MACHINE AND OTHER | \$35,718 | \$0 | \$0 | \$0 | \$0 |
| 2008 DEBT SERVICE | \$8,442,909 | \$8,406,072 | \$7,795,114 | \$6,636,348 | \$6,650,315 |
| 2009 OTHER OPERATING EXPENSE | \$1,145,163 | \$2,058,790 | \$2,207,943 | \$871,391 | \$871,391 |
| 3001 CLIENT SERVICES | \$1,125,120 | \$1,123,421 | \$1,134,291 | \$1,135,000 | \$1,135,000 |
| 5000 CAPITAL EXPENDITURES | \$15,303 | \$0 | \$0 | \$0 | \$0 |
| OOE Total (Excluding Riders) | \$37,086,208 | \$37,987,091 | \$37,581,143 | \$17,537,206 | \$17,551,173 |
| OOE Total (Riders) | | | | | |
| Grand Total | \$37,086,208 | \$37,987,091 | \$37,581,143 | \$17,537,206 | \$17,551,173 |

2.D. Summary of Base Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/15/2014 4:09:26PM

761 Texas A&M International University

| Goal/ Objective / Outcome | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|----------|----------|----------|---------|---------|
| 1 Provide Instructional and Operations Support | | | | | |
| 1 Provide Instructional and Operations Support | | | | | |
| KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | 43.50% | 40.50% | 42.00% | 42.00% | 44.00% |
| 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | 19.05% | 18.75% | 10.00% | 10.00% | 20.00% |
| 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs | 43.50% | 41.00% | 42.00% | 43.00% | 43.00% |
| 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | 42.90% | 0.00% | 25.00% | 25.00% | 25.00% |
| 5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs | 50.00% | 75.00% | 75.00% | 75.00% | 75.00% |
| KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | 18.11% | 18.00% | 19.00% | 18.00% | 20.00% |
| 7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | 11.11% | 12.50% | 12.00% | 15.00% | 15.00% |
| 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | 18.08% | 17.80% | 18.00% | 18.00% | 19.00% |
| 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | 33.33% | 0.00% | 25.00% | 25.00% | 25.00% |
| 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | 0.00% | 75.00% | 25.00% | 25.00% | 25.00% |
| KEY 11 Persistence Rate - 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | 74.20% | 75.00% | 75.00% | 76.00% | 76.00% |
| 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | 87.50% | 85.00% | 85.00% | 85.00% | 85.00% |

2.D. Summary of Base Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/15/2014 4:09:26PM

761 Texas A&M International University

| <i>Goal/ Objective / Outcome</i> | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|---|-----------------|-----------------|-----------------|----------------|----------------|
| 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | 73.80% | 75.00% | 75.00% | 78.00% | 78.00% |
| 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | 50.00% | 50.00% | 50.00% | 50.00% | 50.00% |
| 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | 86.36% | 85.00% | 85.00% | 85.00% | 85.00% |
| 16 Percent of Semester Credit Hours Completed | 94.60% | 95.00% | 95.00% | 95.00% | 95.00% |
| KEY 17 Certification Rate of Teacher Education Graduates | 34.40% | 90.00% | 90.00% | 90.00% | 90.00% |
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | 74.00% | 70.00% | 73.00% | 73.00% | 73.00% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | 89.00% | 88.00% | 90.00% | 90.00% | 90.00% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | 91.00% | 95.00% | 95.00% | 95.00% | 95.00% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | 50.10% | 49.00% | 50.00% | 50.00% | 50.00% |
| KEY 22 % Incoming FT Degree-seeking Undergrad Transfer Students Grad 4 Years | 64.50% | 65.00% | 68.00% | 68.00% | 70.00% |
| KEY 23 % Incoming FT Degree-seeking Undergrad Transfer Students Grad 2 Years | 19.00% | 19.00% | 19.00% | 20.00% | 20.00% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | 36.50% | 35.00% | 36.00% | 36.00% | 38.00% |
| KEY 27 State Licensure Pass Rate of Nursing Graduates | 78.46% | 85.00% | 90.00% | 90.00% | 90.00% |

2.D. Summary of Base Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/15/2014 4:09:26PM

761 Texas A&M International University

| <i>Goal/ Objective / Outcome</i> | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|-----------------|-----------------|-----------------|----------------|----------------|
| KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions) | 3.20 | 3.40 | 3.30 | 3.30 | 3.30 |
| 31 External or Sponsored Research Funds As a % of State Appropriations | 4.00% | 4.25% | 4.25% | 4.30% | 4.40% |
| 32 External Research Funds As Percentage Appropriated for Research | 4.50% | 4.60% | 4.60% | 4.60% | 4.70% |
| 48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year | 25.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| 49 Average No Months Endowed Chairs Remain Vacant | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 |

2.E. Summary of Exceptional Items Request
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/15/2014
 TIME : 4:09:26PM

Agency code: 761

Agency name: Texas A&M International University

| Priority | Item | 2016 | | | 2017 | | | Biennium | |
|---|-------------------------------------|------------------------|---------------------|------------|---------------------|---------------------|------------|---------------------|---------------------|
| | | GR and GR/GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds |
| 1 | Renovation of Library | \$5,414,161 | \$5,414,161 | | \$5,414,161 | \$5,414,161 | | \$10,828,322 | \$10,828,322 |
| 2 | Petroleum Engineering Initiative | \$3,000,000 | \$3,000,000 | 4.0 | \$3,000,000 | \$3,000,000 | 4.0 | \$6,000,000 | \$6,000,000 |
| 3 | Texas Academy of International | \$1,000,000 | \$1,000,000 | 3.0 | \$1,000,000 | \$1,000,000 | 3.0 | \$2,000,000 | \$2,000,000 |
| 4 | Small Business Development Center | \$18,150 | \$18,150 | | \$18,150 | \$18,150 | | \$36,300 | \$36,300 |
| 5 | Repurposing of Kinesiology Building | \$5,754,181 | \$5,754,181 | | \$5,754,181 | \$5,754,181 | | \$11,508,362 | \$11,508,362 |
| Total, Exceptional Items Request | | \$15,186,492 | \$15,186,492 | 7.0 | \$15,186,492 | \$15,186,492 | 7.0 | \$30,372,984 | \$30,372,984 |

Method of Financing

| | | | | | | | | |
|-----------------------------|---------------------|---------------------|--|---------------------|---------------------|--|---------------------|---------------------|
| General Revenue | \$15,186,492 | \$15,186,492 | | \$15,186,492 | \$15,186,492 | | \$30,372,984 | \$30,372,984 |
| General Revenue - Dedicated | | | | | | | | |
| Federal Funds | | | | | | | | |
| Other Funds | | | | | | | | |
| | \$15,186,492 | \$15,186,492 | | \$15,186,492 | \$15,186,492 | | \$30,372,984 | \$30,372,984 |

Full Time Equivalent Positions

7.0

7.0

Number of 100% Federally Funded FTEs

2.F. Summary of Total Request by Strategy
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/15/2014

TIME : 4:09:27PM

Agency code: 761 Agency name: Texas A&M International University

| Goal/Objective/STRATEGY | Base 2016 | Base 2017 | Exceptional 2016 | Exceptional 2017 | Total Request 2016 | Total Request 2017 |
|---|----------------------|----------------------|-----------------------------|-----------------------------|-------------------------------|-------------------------------|
| 1 Provide Instructional and Operations Support | | | | | | |
| <i>1 Provide Instructional and Operations Support</i> | | | | | | |
| 1 OPERATIONS SUPPORT | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 845,000 | 845,000 | 0 | 0 | 845,000 | 845,000 |
| 4 WORKERS' COMPENSATION INSURANCE | 26,391 | 26,391 | 0 | 0 | 26,391 | 26,391 |
| 5 UNEMPLOYMENT COMPENSATION INSURANCE | 199 | 199 | 0 | 0 | 199 | 199 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 1,135,000 | 1,135,000 | 0 | 0 | 1,135,000 | 1,135,000 |
| TOTAL, GOAL 1 | \$2,006,590 | \$2,006,590 | \$0 | \$0 | \$2,006,590 | \$2,006,590 |
| 2 Provide Infrastructure Support | | | | | | |
| <i>1 Provide Operation and Maintenance of E&G Space</i> | | | | | | |
| 1 E&G SPACE SUPPORT | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 TUITION REVENUE BOND RETIREMENT | 6,636,348 | 6,650,315 | 11,168,342 | 11,168,342 | 17,804,690 | 17,818,657 |
| 5 SMALL INSTITUTION SUPPLEMENT | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL 2 | \$6,636,348 | \$6,650,315 | \$11,168,342 | \$11,168,342 | \$17,804,690 | \$17,818,657 |

2.F. Summary of Total Request by Strategy
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/15/2014
 TIME : 4:09:27PM

Agency code: 761 Agency name: Texas A&M International University

| Goal/Objective/STRATEGY | Base 2016 | Base 2017 | Exceptional 2016 | Exceptional 2017 | Total Request 2016 | Total Request 2017 |
|--|----------------------|----------------------|-----------------------------|-----------------------------|-------------------------------|-------------------------------|
| 3 Provide Special Item Support | | | | | | |
| 1 <i>Instructional Support Special Item Support</i> | | | | | | |
| 1 PHD PROGRAM IN BUSINESS | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2 FACULTY ENHANCEMENT | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 ACADEMIC AND STUDENT SUPPORT | 1,841,015 | 1,841,015 | 0 | 0 | 1,841,015 | 1,841,015 |
| 3 <i>Public Service Special Item Support</i> | | | | | | |
| 1 INSTITUTE FOR INTERNATIONAL TRADE | 195,027 | 195,027 | 0 | 0 | 195,027 | 195,027 |
| 2 SMALL BUSINESS DEVELOPMENT CENTER | 181,500 | 181,500 | 0 | 0 | 181,500 | 181,500 |
| 4 <i>Institutional Support Special Item Support</i> | | | | | | |
| 1 INSTITUTIONAL ENHANCEMENT | 5,926,726 | 5,926,726 | 0 | 0 | 5,926,726 | 5,926,726 |
| 3 OUTREACH AND ENROLLMENT | 750,000 | 750,000 | 0 | 0 | 750,000 | 750,000 |
| 5 <i>Exceptional Item Request</i> | | | | | | |
| 1 EXCEPTIONAL ITEM REQUEST | 0 | 0 | 4,018,150 | 4,018,150 | 4,018,150 | 4,018,150 |
| TOTAL, GOAL 3 | \$8,894,268 | \$8,894,268 | \$4,018,150 | \$4,018,150 | \$12,912,418 | \$12,912,418 |

2.F. Summary of Total Request by Strategy
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/15/2014

TIME : 4:09:27PM

Agency code: 761 Agency name: Texas A&M International University

| Goal/Objective/STRATEGY | Base 2016 | Base 2017 | Exceptional 2016 | Exceptional 2017 | Total Request 2016 | Total Request 2017 |
|---|----------------------|----------------------|-----------------------------|-----------------------------|-------------------------------|-------------------------------|
| 6 Research Funds | | | | | | |
| 1 <i>Research Funds</i> | | | | | | |
| 1 RESEARCH DEVELOPMENT FUND | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, GOAL 6 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, AGENCY STRATEGY REQUEST | \$17,537,206 | \$17,551,173 | \$15,186,492 | \$15,186,492 | \$32,723,698 | \$32,737,665 |
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST | | | | | | |
| GRAND TOTAL, AGENCY REQUEST | \$17,537,206 | \$17,551,173 | \$15,186,492 | \$15,186,492 | \$32,723,698 | \$32,737,665 |

2.F. Summary of Total Request by Strategy
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/15/2014

TIME : 4:09:27PM

| Agency code: 761 | Agency name: Texas A&M International University | | | | | |
|---|---|----------------------|-----------------------------|-----------------------------|-------------------------------|-------------------------------|
| Goal/Objective/STRATEGY | Base 2016 | Base 2017 | Exceptional 2016 | Exceptional 2017 | Total Request 2016 | Total Request 2017 |
| General Revenue Funds: | | | | | | |
| 1 General Revenue Fund | \$15,419,319 | \$15,433,286 | \$15,186,492 | \$15,186,492 | \$30,605,811 | \$30,619,778 |
| | \$15,419,319 | \$15,433,286 | \$15,186,492 | \$15,186,492 | \$30,605,811 | \$30,619,778 |
| General Revenue Dedicated Funds: | | | | | | |
| 704 Bd Authorized Tuition Inc | 0 | 0 | 0 | 0 | 0 | 0 |
| 770 Est Oth Educ & Gen Inco | 1,980,000 | 1,980,000 | 0 | 0 | 1,980,000 | 1,980,000 |
| | \$1,980,000 | \$1,980,000 | \$0 | \$0 | \$1,980,000 | \$1,980,000 |
| Other Funds: | | | | | | |
| 777 Interagency Contracts | 137,887 | 137,887 | 0 | 0 | 137,887 | 137,887 |
| | \$137,887 | \$137,887 | \$0 | \$0 | \$137,887 | \$137,887 |
| TOTAL, METHOD OF FINANCING | \$17,537,206 | \$17,551,173 | \$15,186,492 | \$15,186,492 | \$32,723,698 | \$32,737,665 |
| FULL TIME EQUIVALENT POSITIONS | 520.0 | 520.0 | 7.0 | 7.0 | 527.0 | 527.0 |

2.G. Summary of Total Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/15/2014

Time: 4:09:28PM

Agency code: **761** Agency name: **Texas A&M International University**

Goal/ Objective / Outcome

| | BL 2016 | BL 2017 | Excp 2016 | Excp 2017 | Total Request 2016 | Total Request 2017 |
|--|--------------------|--------------------|----------------------|----------------------|-----------------------------------|-----------------------------------|
| 1 Provide Instructional and Operations Support | | | | | | |
| 1 <i>Provide Instructional and Operations Support</i> | | | | | | |
| KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | | | | | | |
| | 42.00% | 44.00% | | | 42.00% | 44.00% |
| 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | | | | | | |
| | 10.00% | 20.00% | | | 10.00% | 20.00% |
| 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs | | | | | | |
| | 43.00% | 43.00% | | | 43.00% | 43.00% |
| 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | | | | | | |
| | 25.00% | 25.00% | | | 25.00% | 25.00% |
| 5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs | | | | | | |
| | 75.00% | 75.00% | | | 75.00% | 75.00% |
| KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | | | | | | |
| | 18.00% | 20.00% | | | 18.00% | 20.00% |
| 7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | | | | | | |
| | 15.00% | 15.00% | | | 15.00% | 15.00% |
| 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | | | | | | |
| | 18.00% | 19.00% | | | 18.00% | 19.00% |

2.G. Summary of Total Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/15/2014
 Time: 4:09:28PM

Agency code: **761** Agency name: **Texas A&M International University**

Goal/ Objective / Outcome

| | BL 2016 | BL 2017 | Excp 2016 | Excp 2017 | Total Request 2016 | Total Request 2017 |
|--|--------------------|--------------------|----------------------|----------------------|-----------------------------------|-----------------------------------|
| 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | 25.00% | 25.00% | | | 25.00% | 25.00% |
| 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | 25.00% | 25.00% | | | 25.00% | 25.00% |
| KEY 11 Persistence Rate - 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | 76.00% | 76.00% | | | 76.00% | 76.00% |
| 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | 85.00% | 85.00% | | | 85.00% | 85.00% |
| 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | 78.00% | 78.00% | | | 78.00% | 78.00% |
| 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | 50.00% | 50.00% | | | 50.00% | 50.00% |
| 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | 85.00% | 85.00% | | | 85.00% | 85.00% |
| 16 Percent of Semester Credit Hours Completed | 95.00% | 95.00% | | | 95.00% | 95.00% |
| KEY 17 Certification Rate of Teacher Education Graduates | 90.00% | 90.00% | | | 90.00% | 90.00% |

2.G. Summary of Total Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/15/2014
 Time: 4:09:28PM

Agency code: 761

Agency name: Texas A&M International University

Goal/ Objective / Outcome

| | BL 2016 | BL 2017 | Excp 2016 | Excp 2017 | Total Request 2016 | Total Request 2017 |
|---|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | 73.00% | 73.00% | | | 73.00% | 73.00% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | 90.00% | 90.00% | | | 90.00% | 90.00% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | 95.00% | 95.00% | | | 95.00% | 95.00% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | 50.00% | 50.00% | | | 50.00% | 50.00% |
| KEY 22 % Incoming FT Degree-seeking Undergrad Transfer Students Grad 4 Years | 68.00% | 70.00% | | | 68.00% | 70.00% |
| KEY 23 % Incoming FT Degree-seeking Undergrad Transfer Students Grad 2 Years | 20.00% | 20.00% | | | 20.00% | 20.00% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | 36.00% | 38.00% | | | 36.00% | 38.00% |
| KEY 27 State Licensure Pass Rate of Nursing Graduates | 90.00% | 90.00% | | | 90.00% | 90.00% |
| KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions) | 3.30 | 3.30 | | | 3.30 | 3.30 |

2.G. Summary of Total Request Objective Outcomes
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/15/2014
 Time: 4:09:28PM

Agency code: **761** Agency name: **Texas A&M International University**

Goal/ Objective / Outcome

| | BL 2016 | BL 2017 | Excp 2016 | Excp 2017 | Total Request 2016 | Total Request 2017 |
|---|--------------------|--------------------|----------------------|----------------------|-----------------------------------|-----------------------------------|
| 31 External or Sponsored Research Funds As a % of State Appropriations | 4.30% | 4.40% | | | 4.30% | 4.40% |
| 32 External Research Funds As Percentage Appropriated for Research | 4.60% | 4.70% | | | 4.60% | 4.70% |
| 48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year | 0.00% | 0.00% | | | 0.00% | 0.00% |
| 49 Average No Months Endowed Chairs Remain Vacant | 0.00 | 0.00 | | | 0.00 | 0.00 |

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 ⁽¹⁾ | BL 2017 ⁽¹⁾ |
|------------------------------------|---|-----------|-----------|-----------|------------------------|------------------------|
| Output Measures: | | | | | | |
| 1 | Number of Undergraduate Degrees Awarded | 836.00 | 964.00 | 983.00 | 1,005.00 | 1,025.00 |
| 2 | Number of Minority Graduates | 929.00 | 1,100.00 | 1,120.00 | 1,146.00 | 1,169.00 |
| 3 | Number of Underprepared Students Who Satisfy TSI Obligation in Math | 73.00 | 53.00 | 87.00 | 85.00 | 95.00 |
| 4 | Number of Underprepared Students Who Satisfy TSI Obligation in Writing | 70.00 | 49.00 | 65.00 | 65.00 | 65.00 |
| 5 | Number of Underprepared Students Who Satisfy TSI Obligation in Reading | 52.00 | 33.00 | 65.00 | 65.00 | 65.00 |
| 6 | Number of Two-Year College Transfers Who Graduate | 341.00 | 346.00 | 352.00 | 360.00 | 370.00 |
| Efficiency Measures: | | | | | | |
| KEY 1 | Administrative Cost As a Percent of Operating Budget | 7.22 % | 7.30 % | 7.40 % | 7.40 % | 7.40 % |
| Explanatory/Input Measures: | | | | | | |
| 1 | Student/Faculty Ratio | 1.21 | 1.22 | 1.21 | 1.20 | 1.20 |
| 2 | Number of Minority Students Enrolled | 6,975.00 | 7,087.00 | 7,720.00 | 7,370.00 | 7,520.00 |
| 3 | Number of Community College Transfers Enrolled | 1,603.00 | 1,628.00 | 1,652.00 | 1,675.00 | 1,702.00 |
| 4 | Number of Semester Credit Hours Completed | 69,981.00 | 71,100.00 | 72,230.00 | 73,310.00 | 74,400.00 |
| 5 | Number of Semester Credit Hours | 74,002.00 | 75,200.00 | 76,400.00 | 77,620.00 | 78,860.00 |

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 ⁽¹⁾ | BL 2017 ⁽¹⁾ |
|--|---|---------------------|---------------------|---------------------|------------------------|------------------------|
| 6 | Number of Students Enrolled as of the Twelfth Class Day | 7,431.00 | 7,550.00 | 7,701.00 | 7,855.00 | 8,012.00 |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$6,432,809 | \$6,055,417 | \$6,120,133 | \$0 | \$0 |
| 1002 | OTHER PERSONNEL COSTS | \$141,740 | \$162,729 | \$148,888 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$7,874,942 | \$8,084,912 | \$8,203,325 | \$0 | \$0 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$60,000 | \$0 | \$0 | \$0 | \$0 |
| 2003 | CONSUMABLE SUPPLIES | \$128,877 | \$87,090 | \$0 | \$0 | \$0 |
| 2005 | TRAVEL | \$14,050 | \$0 | \$0 | \$0 | \$0 |
| 2007 | RENT - MACHINE AND OTHER | \$35,718 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$198,601 | \$132,697 | \$71,983 | \$0 | \$0 |
| 5000 | CAPITAL EXPENDITURES | \$6,445 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$14,893,182 | \$14,522,845 | \$14,544,329 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$9,856,755 | \$9,592,705 | \$9,592,021 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$9,856,755 | \$9,592,705 | \$9,592,021 | \$0 | \$0 |

Method of Financing:

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 ⁽¹⁾ | BL 2017 ⁽¹⁾ |
|--|---------------------------|---------------------|---------------------|---------------------|------------------------|------------------------|
| 704 | Bd Authorized Tuition Inc | \$323,642 | \$339,713 | \$346,629 | \$0 | \$0 |
| 770 | Est Oth Educ & Gen Inco | \$4,712,785 | \$4,590,427 | \$4,605,679 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$5,036,427 | \$4,930,140 | \$4,952,308 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$14,893,182 | \$14,522,845 | \$14,544,329 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 217.2 | 318.9 | 321.5 | 324.5 | 324.5 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support.

The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

761 Texas A&M International University

| | | | | | |
|------------|---|--|---------------------------|-------------|----------|
| GOAL: | 1 | Provide Instructional and Operations Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 1 | Provide Instructional and Operations Support | Service Categories: | | |
| STRATEGY: | 3 | Staff Group Insurance Premiums | Service: 06 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$548,280 | \$706,859 | \$874,828 | \$845,000 | \$845,000 |
| TOTAL, OBJECT OF EXPENSE | | \$548,280 | \$706,859 | \$874,828 | \$845,000 | \$845,000 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$548,280 | \$706,859 | \$874,828 | \$845,000 | \$845,000 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$548,280 | \$706,859 | \$874,828 | \$845,000 | \$845,000 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$845,000 | \$845,000 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$548,280 | \$706,859 | \$874,828 | \$845,000 | \$845,000 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

| | | | | | |
|------------|---|--|---------------------------|-------------|----------|
| GOAL: | 1 | Provide Instructional and Operations Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 1 | Provide Instructional and Operations Support | Service Categories: | | |
| STRATEGY: | 4 | Workers' Compensation Insurance | Service: 06 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|-------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$35,919 | \$41,336 | \$26,391 | \$26,391 | \$26,391 |
| TOTAL, OBJECT OF EXPENSE | | \$35,919 | \$41,336 | \$26,391 | \$26,391 | \$26,391 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$26,390 | \$26,391 | \$26,391 | \$26,391 | \$26,391 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$26,390 | \$26,391 | \$26,391 | \$26,391 | \$26,391 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$9,529 | \$14,945 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$9,529 | \$14,945 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$26,391 | \$26,391 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$35,919 | \$41,336 | \$26,391 | \$26,391 | \$26,391 |
| FULL TIME EQUIVALENT POSITIONS: | | | | | | |

761 Texas A&M International University

| | | | | | |
|------------|---|--|---------------------------|-------------|----------|
| GOAL: | 1 | Provide Instructional and Operations Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 1 | Provide Instructional and Operations Support | Service Categories: | | |
| STRATEGY: | 4 | Workers' Compensation Insurance | Service: 06 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

| | | | | | |
|------------|---|--|---------------------------|-------------|----------|
| GOAL: | 1 | Provide Instructional and Operations Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 1 | Provide Instructional and Operations Support | Service Categories: | | |
| STRATEGY: | 5 | Unemployment Compensation Insurance | Service: 06 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|-------------------------|----------------|-----------------|--------------|--------------|--------------|
| Objects of Expense: | | | | | | |
| 1002 | OTHER PERSONNEL COSTS | \$6,929 | \$17,595 | \$199 | \$199 | \$199 |
| TOTAL, OBJECT OF EXPENSE | | \$6,929 | \$17,595 | \$199 | \$199 | \$199 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$199 | \$199 | \$199 | \$199 | \$199 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$199 | \$199 | \$199 | \$199 | \$199 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$6,730 | \$17,396 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$6,730 | \$17,396 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$199 | \$199 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$6,929 | \$17,595 | \$199 | \$199 | \$199 |
| FULL TIME EQUIVALENT POSITIONS: | | | | | | |

761 Texas A&M International University

| | | | | | |
|------------|---|--|---------------------------|-------------|----------|
| GOAL: | 1 | Provide Instructional and Operations Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 1 | Provide Instructional and Operations Support | Service Categories: | | |
| STRATEGY: | 5 | Unemployment Compensation Insurance | Service: 06 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

To provide funds for the statutorily mandated unemployment compensation insurance program (Article 8309b, V.A.C.S.). This program provides income continuation for regular employees impacted by reductions in force. The program is part of a total compensation and benefit package that is designed to assist in attracting and retaining quality employees.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

| | | | | | |
|------------|---|--|---------------------------|-------------|----------|
| GOAL: | 1 | Provide Instructional and Operations Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 1 | Provide Instructional and Operations Support | Service Categories: | | |
| STRATEGY: | 6 | Texas Public Education Grants | Service: 20 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|-------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 3001 | CLIENT SERVICES | \$1,090,359 | \$1,123,421 | \$1,134,291 | \$1,135,000 | \$1,135,000 |
| TOTAL, OBJECT OF EXPENSE | | \$1,090,359 | \$1,123,421 | \$1,134,291 | \$1,135,000 | \$1,135,000 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$1,090,359 | \$1,123,421 | \$1,134,291 | \$1,135,000 | \$1,135,000 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$1,090,359 | \$1,123,421 | \$1,134,291 | \$1,135,000 | \$1,135,000 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$1,135,000 | \$1,135,000 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$1,090,359 | \$1,123,421 | \$1,134,291 | \$1,135,000 | \$1,135,000 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Educational and General Space Support Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 ⁽¹⁾ | BL 2017 ⁽¹⁾ |
|--|--------------------------------------|--------------------|--------------------|--------------------|------------------------|------------------------|
| Efficiency Measures: | | | | | | |
| 1 | Space Utilization Rate of Classrooms | 58.00 | 60.00 | 60.00 | 60.00 | 60.00 |
| 2 | Space Utilization Rate of Labs | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$1,824,151 | \$1,187,427 | \$1,199,484 | \$0 | \$0 |
| 1002 | OTHER PERSONNEL COSTS | \$104,596 | \$62,068 | \$61,670 | \$0 | \$0 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$17,592 | \$17,592 | \$0 | \$0 | \$0 |
| 2004 | UTILITIES | \$1,167,626 | \$1,057,192 | \$1,018,002 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$349,159 | \$1,147,141 | \$1,229,291 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$3,463,124 | \$3,471,420 | \$3,508,447 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$2,269,616 | \$2,282,165 | \$2,282,030 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$2,269,616 | \$2,282,165 | \$2,282,030 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$1,193,508 | \$1,189,255 | \$1,226,417 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$1,193,508 | \$1,189,255 | \$1,226,417 | \$0 | \$0 |

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Educational and General Space Support Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 ⁽¹⁾ | BL 2017 ⁽¹⁾ |
|--|-------------|--------------------|--------------------|--------------------|------------------------|------------------------|
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$3,463,124 | \$3,471,420 | \$3,508,447 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 30.3 | 30.2 | 25.5 | 27.0 | 27.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model.

The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|----------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 2008 | DEBT SERVICE | \$8,442,909 | \$8,406,072 | \$7,795,114 | \$6,636,348 | \$6,650,315 |
| TOTAL, OBJECT OF EXPENSE | | \$8,442,909 | \$8,406,072 | \$7,795,114 | \$6,636,348 | \$6,650,315 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$8,442,909 | \$8,406,072 | \$7,795,114 | \$6,636,348 | \$6,650,315 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$8,442,909 | \$8,406,072 | \$7,795,114 | \$6,636,348 | \$6,650,315 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$6,636,348 | \$6,650,315 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$8,442,909 | \$8,406,072 | \$7,795,114 | \$6,636,348 | \$6,650,315 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The funding of TRB retirement covers the cost of existing buildings on campus.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 5 Small Institution Supplement Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 ⁽¹⁾ | BL 2017 ⁽¹⁾ |
|--|----------------------|------------|------------------|------------------|------------------------|------------------------|
| Objects of Expense: | | | | | | |
| 1005 | FACULTY SALARIES | \$0 | \$418,050 | \$418,050 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$418,050 | \$418,050 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$418,050 | \$418,050 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$418,050 | \$418,050 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$418,050 | \$418,050 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 5.3 | 6.0 | 6.0 | 6.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The small institution supplement funding assists growing universities as they transition from small to mid-size universities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2016-17 because amounts are not determined by institutions.

761 Texas A&M International University

| | | | | | |
|------------|---|--|---------------------------|----|---------------------------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 1 | Instructional Support Special Item Support | Service Categories: | | |
| STRATEGY: | 1 | PhD Program in Business | Service: | 19 | Income: A.2 Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|-------------------------|--------------------|------------|------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$107,859 | \$0 | \$0 | \$0 | \$0 |
| 1002 | OTHER PERSONNEL COSTS | \$19,251 | \$0 | \$0 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$956,484 | \$0 | \$0 | \$0 | \$0 |
| 3001 | CLIENT SERVICES | \$34,761 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$1,118,355 | \$0 | \$0 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$1,091,015 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$1,091,015 | \$0 | \$0 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$27,340 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$27,340 | \$0 | \$0 | \$0 | \$0 |

761 Texas A&M International University

| | | | | | |
|------------|---|--|---------------------------|-------------|----------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 1 | Instructional Support Special Item Support | Service Categories: | | |
| STRATEGY: | 1 | PhD Program in Business | Service: 19 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|-------------|--------------------|------------|------------|------------|------------|
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$1,118,355 | \$0 | \$0 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 10.3 | 0.0 | 0.0 | 0.0 | 0.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy no longer exists.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

| | | | | | |
|------------|---|--|---------------------------|-------------|----------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 1 | Instructional Support Special Item Support | Service Categories: | | |
| STRATEGY: | 2 | Faculty Enhancement | Service: 19 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|-------------------------|------------------|------------|------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1005 | FACULTY SALARIES | \$751,813 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$751,813 | \$0 | \$0 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$750,000 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$750,000 | \$0 | \$0 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$1,813 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$1,813 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$751,813 | \$0 | \$0 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 12.4 | 0.0 | 0.0 | 0.0 | 0.0 |

761 Texas A&M International University

| | | | | | |
|------------|---|--|---------------------------|-------------|----------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 1 | Instructional Support Special Item Support | Service Categories: | | |
| STRATEGY: | 2 | Faculty Enhancement | Service: 19 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy no longer exists.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

| | | | | | |
|------------|---|--|---------------------------|----|---------------------------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 1 | 0 |
| OBJECTIVE: | 1 | Instructional Support Special Item Support | Service Categories: | | |
| STRATEGY: | 3 | Academic and Student Support | Service: | 19 | Income: A.2 Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|----------------------|------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1005 | FACULTY SALARIES | \$0 | \$1,841,015 | \$1,841,015 | \$1,841,015 | \$1,841,015 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$1,841,015 | \$1,841,015 | \$1,841,015 | \$1,841,015 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$1,841,015 | \$1,841,015 | \$1,841,015 | \$1,841,015 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$1,841,015 | \$1,841,015 | \$1,841,015 | \$1,841,015 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$1,841,015 | \$1,841,015 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$1,841,015 | \$1,841,015 | \$1,841,015 | \$1,841,015 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 24.0 | 25.0 | 25.0 | 25.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

Academic and Student Support provides resources to recruit and retain faculty to provide students with a quality education, along with student scholarships and assistantships.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

| | | | | | |
|------------|---|--|---------------------------|-------------|----------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 1 | 0 |
| OBJECTIVE: | 1 | Instructional Support Special Item Support | Service Categories: | | |
| STRATEGY: | 3 | Academic and Student Support | Service: 19 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|-------------|--------------------|-----------------|-----------------|-----------------|----------------|----------------|
|-------------|--------------------|-----------------|-----------------|-----------------|----------------|----------------|

Academic and Student Support represents 9% of the University’s total appropriations and funds 11% of E&G faculty. It is base funding for the University. Over the next two years, this special item funding will be used to retain and recruit faculty members and to provide opportunities for them to engage in sponsored research, which will increase revenues to the State of Texas. In addition, the funding of these faculty positions helps decrease our reliance on adjunct faculty, which is critical for maintaining and improving persistence rates for first- and second-year students.

Additional information on Academic and Student Support is available in Schedule 9, Special Item Information.

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|------------|---|-------------------------------------|---------------------------|-------------|----------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 3 | Public Service Special Item Support | Service Categories: | | |
| STRATEGY: | 1 | Institute for International Trade | Service: 13 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|--------------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$179,705 | \$260,145 | \$264,884 | \$130,027 | \$130,027 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$30,888 | \$43,456 | \$29,640 | \$30,000 | \$30,000 |
| 2003 | CONSUMABLE SUPPLIES | \$3,842 | \$1,566 | \$29,698 | \$25,000 | \$25,000 |
| 2005 | TRAVEL | \$8,559 | \$5,476 | \$8,692 | \$10,000 | \$10,000 |
| 2009 | OTHER OPERATING EXPENSE | \$12,924 | \$22,270 | \$0 | \$0 | \$0 |
| 5000 | CAPITAL EXPENDITURES | \$8,858 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$244,776 | \$332,913 | \$332,914 | \$195,027 | \$195,027 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$57,140 | \$57,140 | \$57,140 | \$57,140 | \$57,140 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$57,140 | \$57,140 | \$57,140 | \$57,140 | \$57,140 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$49,749 | \$137,886 | \$137,887 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$49,749 | \$137,886 | \$137,887 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 777 | Interagency Contracts | \$137,887 | \$137,887 | \$137,887 | \$137,887 | \$137,887 |

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|------------|---|-------------------------------------|---------------------------|-------------|----------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 3 | Public Service Special Item Support | Service Categories: | | |
| STRATEGY: | 1 | Institute for International Trade | Service: 13 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|-------------|------------------|------------------|------------------|------------------|------------------|
| SUBTOTAL, MOF (OTHER FUNDS) | | \$137,887 | \$137,887 | \$137,887 | \$137,887 | \$137,887 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$195,027 | \$195,027 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$244,776 | \$332,913 | \$332,914 | \$195,027 | \$195,027 |
| FULL TIME EQUIVALENT POSITIONS: | | 4.5 | 10.1 | 10.0 | 5.5 | 5.5 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Institute supports the international mission of the University by collecting and publishing economic indicators for the Texas-Mexico border region, promoting research on international trade and related issues, and encouraging scholarly productivity of its faculty and students. This funding has made possible the establishment of a database containing monthly border trade, including vehicular, passenger, truck, rail and pedestrian traffic on all major Texas-Mexico border points of entry. This information is available to business, government agencies, other institutions and the general public. The funding also supports numerous studies and research monographs and publications dealing with economic development and competitiveness of the border region.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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|------------|---|-------------------------------------|---------------------------|----|---------------------------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 3 | Public Service Special Item Support | Service Categories: | | |
| STRATEGY: | 1 | Institute for International Trade | Service: | 13 | Income: A.2 Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

The Institute will continue to publish the highly regarded International Trade Journal and will create a database for manuscript submissions and acceptance information for the Journal. The Institute is also working on a partnership with Taylor & Francis/Routledge, the Journal's current publishers, to get the Journal into the Social Science Citation Index which provides researchers and students with access to bibliographic and citation information needed to find research data, journals and researchers. The Institute will also expand cross-border relationships with Mexican and Central American businesses and continue to provide research opportunities in international business for faculty. As the Institute matures and becomes more established in the academic community, it will be able to attract higher level scholars, elevating the scholarly standing of the University. Its International Trade Journal, already well-established in its 26th year of publication, should continue to become increasingly selective and more widely known.

Additional information on the Institute for International Trade is available in Schedule 9, Special Item Information.

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|------------|---|-------------------------------------|---------------------------|-------------|----------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 3 | Public Service Special Item Support | Service Categories: | | |
| STRATEGY: | 2 | Small Business Development Center | Service: 13 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$168,641 | \$173,013 | \$176,050 | \$181,500 | \$181,500 |
| 2009 | OTHER OPERATING EXPENSE | \$280 | \$8,487 | \$5,450 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$168,921 | \$181,500 | \$181,500 | \$181,500 | \$181,500 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$165,000 | \$181,500 | \$181,500 | \$181,500 | \$181,500 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$165,000 | \$181,500 | \$181,500 | \$181,500 | \$181,500 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$3,921 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$3,921 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$181,500 | \$181,500 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$168,921 | \$181,500 | \$181,500 | \$181,500 | \$181,500 |
| FULL TIME EQUIVALENT POSITIONS: | | 3.3 | 5.3 | 6.0 | 6.0 | 6.0 |

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|------------|---|-------------------------------------|---------------------------|----|---------------------------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 3 | Public Service Special Item Support | Service Categories: | | |
| STRATEGY: | 2 | Small Business Development Center | Service: | 13 | Income: A.2 Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Small Business Development Center offers services which promote the growth, expansion, innovation, increased productivity, and improved management for small businesses. These services, which include individual business counseling and technical assistance, group training seminars and workshops, advocacy, and research information, not only facilitate new business start-ups and help existing business expand, but also strengthen the economies of Webb, Zapata and Jim Hogg counties.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The South-West Texas Border Small Business Development Center (SBDC) Network provides consulting and technical assistance to the small business community in Webb, Zapata, and Jim Hogg Counties. The goal is to help start and grow small businesses in the region.

- The mission of the SBDC is to aid entrepreneurs in creating regional economic growth through development and expansion of small businesses by fostering innovation, increased productivity, and improved management.
- The Eagle Ford Shale has generated an enormous economic impact in the region, and there is no sign of it diminishing in the near future.
- Entrepreneurs offer new ideas and services in many areas, including road expansion and maintenance, housing, food service, and more.
- New and expanded small businesses will increase employment opportunities in the region.
- Allows for development of new partnerships with local financial institutions who will fund these entrepreneurial efforts.

Additional information on the Small Business Development Center is available in Schedule 9, Special Item Information.

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|------------|---|--|---------------------------|----|---------------------------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 4 | Institutional Support Special Item Support | Service Categories: | | |
| STRATEGY: | 1 | Institutional Enhancement | Service: | 19 | Income: A.2 Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|----------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1005 | FACULTY SALARIES | \$5,426,726 | \$5,926,726 | \$5,926,726 | \$5,926,726 | \$5,926,726 |
| TOTAL, OBJECT OF EXPENSE | | \$5,426,726 | \$5,926,726 | \$5,926,726 | \$5,926,726 | \$5,926,726 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$5,426,726 | \$5,926,726 | \$5,926,726 | \$5,926,726 | \$5,926,726 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$5,426,726 | \$5,926,726 | \$5,926,726 | \$5,926,726 | \$5,926,726 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$5,926,726 | \$5,926,726 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$5,426,726 | \$5,926,726 | \$5,926,726 | \$5,926,726 | \$5,926,726 |
| FULL TIME EQUIVALENT POSITIONS: | | 90.6 | 95.8 | 95.0 | 95.0 | 95.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The 74th Texas Legislature authorized an expansion of the University to 4-year status in fall, 1995. The South Texas Border Initiative supported the hiring of faculty and staff to handle the rapid growth in enrollment and the expansion of academic programs. This continues today with an 82% increase in headcount since 2003. Institutional Enhancement currently funds 28% of the University's total appropriation and 44% of E&G faculty. It represents a significant portion of base funding.

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|------------|---|--|---------------------------|-------------|----------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 4 | Institutional Support Special Item Support | Service Categories: | | |
| STRATEGY: | 1 | Institutional Enhancement | Service: 19 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

As mentioned above, Institutional Enhancement represents 28% of the University’s total appropriations, funds 44% of E&G faculty, and is a significant portion of the University’s base funding. Over the next two years, this special item funding will be used to retain and recruit faculty members and to provide opportunities for them to engage in sponsored research, which will increase revenues to the State of Texas. In addition, the funding of these faculty positions helps decrease our reliance on adjunct faculty, which is critical for maintaining and improving persistence rates for first-and second-year students.

Additional information on Institutional Enhancement is available in Schedule 9, Special Item Information.

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|------------|---|--|---------------------------|-------------|----------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 4 | Institutional Support Special Item Support | Service Categories: | | |
| STRATEGY: | 3 | Outreach and Enrollment | Service: 19 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$566,228 | \$543,871 | \$257,546 | \$250,000 | \$250,000 |
| 1005 | FACULTY SALARIES | \$202,064 | \$206,129 | \$492,454 | \$500,000 | \$500,000 |
| TOTAL, OBJECT OF EXPENSE | | \$768,292 | \$750,000 | \$750,000 | \$750,000 | \$750,000 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$750,000 | \$750,000 | \$750,000 | \$750,000 | \$750,000 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$750,000 | \$750,000 | \$750,000 | \$750,000 | \$750,000 |
| Method of Financing: | | | | | | |
| 770 | Est Oth Educ & Gen Inco | \$18,292 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$18,292 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$750,000 | \$750,000 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$768,292 | \$750,000 | \$750,000 | \$750,000 | \$750,000 |
| FULL TIME EQUIVALENT POSITIONS: | | 25.9 | 25.7 | 25.0 | 25.0 | 25.0 |

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|------------|---|--|---------------------------|----|---------------------------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 4 | Institutional Support Special Item Support | Service Categories: | | |
| STRATEGY: | 3 | Outreach and Enrollment | Service: | 19 | Income: A.2 Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

The University prepares students for success through an aggressive outreach to local and regional schools, establishing one-on-one relationships to guide high school students through the financial aid process. Upon entering the University, a comprehensive program of advisement and academic support ensures retention and timely graduation. This funding enables the University to provide non-traditional students with the environment and tools necessary for success and makes Closing the Gaps possible. The resources provided by this funding enable the State's underserved population to become productive participants in the Texas economy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

- TAMIU will increase outreach to high school students beyond a 120 mile radius of the University therefore increasing overall student enrollment and semester credit hour production.
- Increased offerings of required supplemental instruction for challenging core courses resulting in increased GPA and increased retention rates.
- Expansion of summer academic boot camp offerings in mathematics and writing.
- Initiation of HB 5 College Prep Courses in mathematics and language arts made possible because of TAMIU with local area high schools and local community college.
- Expanded Texas Success Initiative Assessment (TSIA) testing in area high schools to increase participation and college readiness.
- Offer more diverse Freshman Seminar course options in the core curriculum that include service learning, honors, study abroad, and study away experiences.

Additional information on Outreach and Enrollment is available in Schedule 9, Special Item Information.

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GOAL: 3 Provide Special Item Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|-------------------------|------------|------------|------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$0 | \$0 | \$0 | \$0 |
| 5000 | CAPITAL EXPENDITURES | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$0 | \$0 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

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|------------|---|------------------------------|---------------------------|-------------|----------|
| GOAL: | 3 | Provide Special Item Support | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 5 | Exceptional Item Request | Service Categories: | | |
| STRATEGY: | 1 | Exceptional Item Request | Service: 19 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|-------------|--------------------|-----------------|-----------------|-----------------|----------------|----------------|
|-------------|--------------------|-----------------|-----------------|-----------------|----------------|----------------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

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|------------|---|---------------------------|---------------------------|-------------|----------|
| GOAL: | 6 | Research Funds | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 1 | Research Funds | Service Categories: | | |
| STRATEGY: | 1 | Research Development Fund | Service: 21 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|--|----------------------|------------------|------------------|------------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$126,623 | \$247,339 | \$247,339 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$126,623 | \$247,339 | \$247,339 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$126,623 | \$247,339 | \$247,339 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$126,623 | \$247,339 | \$247,339 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$126,623 | \$247,339 | \$247,339 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 2.5 | 4.7 | 6.0 | 6.0 | 6.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Development Fund is distributed among eligible institutions based on the average amount of restricted research funds expended by each institution per year for the three preceding fiscal years.

The purpose of these funds is to promote research capacity.

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|------------|---|---------------------------|---------------------------|-------------|----------|
| GOAL: | 6 | Research Funds | Statewide Goal/Benchmark: | 2 | 0 |
| OBJECTIVE: | 1 | Research Funds | Service Categories: | | |
| STRATEGY: | 1 | Research Development Fund | Service: 21 | Income: A.2 | Age: B.3 |

| CODE | DESCRIPTION | Exp 2013 | Est 2014 | Bud 2015 | BL 2016 | BL 2017 |
|-------------|--------------------|-----------------|-----------------|-----------------|----------------|----------------|
|-------------|--------------------|-----------------|-----------------|-----------------|----------------|----------------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

SUMMARY TOTALS:

| | | | | | |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| OBJECTS OF EXPENSE: | \$37,086,208 | \$37,987,091 | \$37,581,143 | \$17,537,206 | \$17,551,173 |
| METHODS OF FINANCE (INCLUDING RIDERS): | | | | \$17,537,206 | \$17,551,173 |
| METHODS OF FINANCE (EXCLUDING RIDERS): | \$37,086,208 | \$37,987,091 | \$37,581,143 | \$17,537,206 | \$17,551,173 |
| FULL TIME EQUIVALENT POSITIONS: | 397.0 | 520.0 | 520.0 | 520.0 | 520.0 |

4.A. Exceptional Item Request Schedule
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/15/2014
 TIME: 4:09:29PM

Agency code: 761

Agency name:
Texas A&M International University

| CODE | DESCRIPTION | Excp 2016 | Excp 2017 |
|-----------------------------------|--|--------------------|--------------------|
| | Item Name: Renovation of Library through Addition of Instructional and Support Spaces | | |
| | Item Priority: 1 | | |
| | Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement | | |
| OBJECTS OF EXPENSE: | | | |
| 2008 | DEBT SERVICE | 5,414,161 | 5,414,161 |
| TOTAL, OBJECT OF EXPENSE | | \$5,414,161 | \$5,414,161 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 5,414,161 | 5,414,161 |
| TOTAL, METHOD OF FINANCING | | \$5,414,161 | \$5,414,161 |

DESCRIPTION / JUSTIFICATION:

- Debt service for renovation of library through construction of an academic classroom/laboratory building and a support services building to vacate offices currently housed in the library.
- Provides for larger lecture halls and additional laboratory space to address rapid growth—73% projected increase for fall 2014 over fall 2005 (the last fiscal year TRB’s were approved).
- Accommodates larger classes. Currently, only nine classrooms seat over 100 students.
- Creates teaching laboratories to accommodate demand in STEM, nursing, and teaching fields.
- Creates a support services building to move support functions out of the library.
- Renovates existing non-library space for other offices currently in the library.
- Expands the library by repurposing vacated spaces (noted above) for modern library uses including study rooms, technology-enhanced collaboration spaces, and computer labs.
- Adds 17,000 GSF (approximately 11,000 NASF) to the library and support services building and 125,000 GSF (approximately 81,250 NASF) to the classroom/lab inventory with resultant parking.

EXTERNAL/INTERNAL FACTORS:

4.A. Exceptional Item Request Schedule
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/15/2014
TIME: 4:09:29PM

Agency code: 761

Agency name:
Texas A&M International University

| CODE | DESCRIPTION | Excp 2016 | Excp 2017 |
|-------------|--------------------|------------------|------------------|
|-------------|--------------------|------------------|------------------|

- This construction/expansion has been incorporated in the University master plan and is included in the plan filed with the Coordinating Board which projected an adjusted deficit in excess of 138,196 square feet in fall 2013.
- This project addresses the statewide “Closing the Gaps” goals because it provides instructional and instructional support space to accommodate new STEM, nursing, and education students.
- The growth of the University is meeting the needs of Hispanics from the border region by providing accessibility to higher education. This project permits an institution serving a 92% Hispanic population to expand offerings in critical STEM fields.
- The library at Texas A&M International is a regional center for students of all ages, faculty from all schools and colleges, and citizens of South Texas.
- The explosive population growth in the Laredo region will require expanded educational opportunities, and this project will aid in “Closing the Gaps” by providing necessary resources.
- Economic expansion requires an educated populace, and the rising generation, made productive by higher education, will be the economic engine for this region and the State.

Provision for Matching:

- The University believes it can provide a 10% match to this project’s funding by bonding a portion of its annual HEF allocation.

4.A. Exceptional Item Request Schedule
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/15/2014
 TIME: 4:09:29PM

Agency code: 761

Agency name:
Texas A&M International University

| CODE | DESCRIPTION | | Excp 2016 | Excp 2017 |
|-----------------------------|--|---|--------------------|--------------------|
| | | Item Name: Petroleum Engineering Initiative | | |
| | | Item Priority: 2 | | |
| | | Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | |
| OBJECTS OF EXPENSE: | | | | |
| 1005 | FACULTY SALARIES | | 600,000 | 600,000 |
| 2009 | OTHER OPERATING EXPENSE | | 500,000 | 500,000 |
| 5000 | CAPITAL EXPENDITURES | | 1,900,000 | 1,900,000 |
| | TOTAL, OBJECT OF EXPENSE | | \$3,000,000 | \$3,000,000 |
| METHOD OF FINANCING: | | | | |
| 1 | General Revenue Fund | | 3,000,000 | 3,000,000 |
| | TOTAL, METHOD OF FINANCING | | \$3,000,000 | \$3,000,000 |
| | FULL-TIME EQUIVALENT POSITIONS (FTE): | | 4.00 | 4.00 |

DESCRIPTION / JUSTIFICATION:

This item permits Texas A&M International University to expand its existing engineering program to include a focus on petroleum engineering and create The International Energy Institute.

Major Accomplishment Expected During The Next Two Years:

- The International Petroleum Institute will be created in collaboration with the Texas A&M University System and Texas A&M University College Station. The Institute, situated on the U.S./Mexico Border will house drilling cores, production data, seismic data, and log data from around the world. The Institute will also serve as a research center on oil and gas exploration in the Eagleford/Burgos basins, innovative drilling processes, and the economic, health and social impact of oil booms.
- Supports four new faculty positions with joint appointments in the Institute, equipment, and infrastructure, including new laboratories necessary to launch the petroleum engineering program by fall 2015.
- Leverages partnerships with the oil industry in South Texas.
- Supplements pledges by these partners amounting to \$2,000,000.
- Expands ability to compete for federal grants in STEM fields.
- Creates an opportunity not now afforded at any of the seven South Texas universities.

Funding Source Prior to Receiving Special Item Funding:

Special Item does not exist at present.

Formula Funding:

The first class of petroleum engineering students will be enrolled in fall 2015, which means that two cohorts will be included in the base period. Beginning in year three of the program, formula funding would be available.

Agency code: 761

Agency name:
Texas A&M International University

| CODE | DESCRIPTION | Excp 2016 | Excp 2017 |
|------|-------------|-----------|-----------|
|------|-------------|-----------|-----------|

Non-general Sources of Funding:

The University hopes to leverage any State funding with its oil industry partnerships which have committed \$2,000,000 million in pledges.

Consequences of Not Funding:

Not funding this item means the University cannot expand its engineering program to include petroleum engineering. The demand for these engineers in South Texas amid the booming oil industry would go unmet.

EXTERNAL/INTERNAL FACTORS:

- The resources provided by this funding enable the State's underserved population to become productive participants in the Texas economy while also addressing the shortage of engineers in South Texas amid a booming oil industry. Engineering employment is expected to grow 18% over the next 10 years, petroleum engineering, 38%.
- This initiative will uniquely position the University, and the Texas A&M University System, to play a major role in the shale development in both the Eagle Ford and Burgos Shale plays.
- The most active shale play with over 200 rigs running, Eagle Ford in South Texas is expected to be developed for decades to come. Petroleum engineers will play a crucial role in drilling and maintaining the ever-increasing number of shale sites and pipelines.
- Permits an institution serving a 92% Hispanic population to expand offerings in critical STEM fields.
- The program, along with the Institute, will enhance the State's ability to maintain its international competitiveness in the petroleum industry.
- The offering of this high-demand program will increase graduates helping to "Close the Gaps," and increases the number of highly competent, well-qualified engineers who will be employed in the oil/energy industry in Texas.

4.A. Exceptional Item Request Schedule
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/15/2014
 TIME: 4:09:29PM

Agency code: 761

Agency name:
Texas A&M International University

| CODE | DESCRIPTION | Excp 2016 | Excp 2017 |
|--|---|--------------------|--------------------|
| | Item Name: Texas Academy of International and STEM Studies | | |
| | Item Priority: 3 | | |
| | Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 200,000 | 200,000 |
| 2009 | OTHER OPERATING EXPENSE | 650,000 | 650,000 |
| 5000 | CAPITAL EXPENDITURES | 150,000 | 150,000 |
| | TOTAL, OBJECT OF EXPENSE | \$1,000,000 | \$1,000,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 1,000,000 | 1,000,000 |
| | TOTAL, METHOD OF FINANCING | \$1,000,000 | \$1,000,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 3.00 | 3.00 |

DESCRIPTION / JUSTIFICATION:

Major Accomplishment Expected During The Next Two Years:

- Allows students to complete high school graduation requirements, including requirements for the Advanced High School program, while concurrently earning university academic credit.
- Fosters students' knowledge of real-world international issues and problems and teaches students to apply critical thinking and problem-solving skills to those issues and problems.
- Utilizes an interdisciplinary approach to introduce and develop issues, particularly those related to international concerns, throughout the curriculum.
- Supports a judicious Academy administration including a principal, counselor, and secretary along with operating funds to cover the cost of textbooks and programming.
- The offering of this program will increase graduates helping to "Close the Gaps" and enriches the pipeline of young Texans prepared to compete in a global economy.

Funding Source Prior to Receiving Special Item Funding:

The Texas Academy of International Studies was authorized by the 79th Legislature, but has not had adequate funding to allow for its implementation. In cooperation with local philanthropists who have donated \$175,000 to the program, the University will admit its first class in fall 2014.

Formula Funding:

The first Texas Academy cohort will be enrolled in fall 2014 and will be included in the current base period. Beginning in year three of the program, both cohorts will be included in the base period.

Non-general Sources of Funding:

The University hopes to leverage any State funding with philanthropic donations totaling \$750,000 over five years.

Agency code: 761

Agency name:

Texas A&M International University

| CODE | DESCRIPTION | Excp 2016 | Excp 2017 |
|------|-------------|-----------|-----------|
|------|-------------|-----------|-----------|

Consequences of Not Funding:

The University has admitted a modest cohort of approximately 40 students; without this funding, the Texas Academy will be unable to grow.

EXTERNAL/INTERNAL FACTORS:

- Creates an opportunity for the Laredo region similar to that afforded to students at the Texas Academy for Math and Sciences at the University of North Texas to meet the needs of academically endowed high school students of the region for a rigorous dual credit curriculum.
- Offers students learning opportunities related to international issues through in-depth research and field-based studies and an awareness of international careers and professional development opportunities.
- This item will enable the Academy to grow in size to approximately 100 students as envisioned by the legislation.
- The offering of this program will increase graduates helping to “Close the Gaps” and enriches the pipeline of young Texans prepared to compete in a global economy and marketplace.

4.A. Exceptional Item Request Schedule
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/15/2014
 TIME: 4:09:29PM

Agency code: 761

Agency name:
 Texas A&M International University

| CODE | DESCRIPTION | Excp 2016 | Excp 2017 |
|-----------------------------------|---|-----------------|-----------------|
| | Item Name: Small Business Development Center Item Priority: 4 Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | |
| OBJECTS OF EXPENSE: | | | |
| 2009 | OTHER OPERATING EXPENSE | 18,150 | 18,150 |
| TOTAL, OBJECT OF EXPENSE | | \$18,150 | \$18,150 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 18,150 | 18,150 |
| TOTAL, METHOD OF FINANCING | | \$18,150 | \$18,150 |

DESCRIPTION / JUSTIFICATION:

- The additional resources provided by this funding for the existing Small Business Development Center Special Item will enable the SBDC to enhance its ability to work with existing and startup businesses, regionally, and help them take advantage of the opportunities presented by the Eagle Ford and Burgos Shale plays.
- The SBDC will develop and implement a curriculum that will address the needs of small business owners and assist in cultivating and promoting businesses related to the oil and gas industry.
- The requested funds will permit the SBDC to:
 - Retain the services of individuals who have the expertise in the oil and gas industry to help develop this unique curriculum.
 - Purchase necessary equipment and supplies and fund travel that will allow SBDC to develop, implement, and provide guides for start-up businesses that want to service the oil and gas industry in the region.

EXTERNAL/INTERNAL FACTORS:

- The South-West Texas Border Small Business Development Center Network provides consulting and technical assistance to the small business community in Webb, Zapata, and Jim Hogg Counties. The goal is to help start and grow small businesses in the region.
- The mission of the SBDC is to aid entrepreneurs in creating regional economic growth through development and expansion of small businesses by fostering innovation, increased productivity, and improved management.
- The Eagle Ford Shale has generated an enormous economic impact in the region, and there is no sign of it diminishing in the near future.
- Entrepreneurs offer new ideas and services in many areas, including road expansion and maintenance, housing, food service, and more.
- New and expanded small businesses will increase employment opportunities in the region.
- Allows for development of new partnerships with local financial institutions who will fund these entrepreneurial efforts.

Additional information on the Small Business Development Center is available in Schedule 9, Special Item Information.

4.A. Exceptional Item Request Schedule
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/15/2014
 TIME: 4:09:29PM

Agency code: 761

Agency name:
 Texas A&M International University

| CODE | DESCRIPTION | Excp 2016 | Excp 2017 |
|---------------------------------|--|--------------------|--------------------|
| | Item Name: Repurposing of Kinesiology Building for Labs through Addition of Convocation Center | | |
| | Item Priority: 5 | | |
| | Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement | | |
| OBJECTS OF EXPENSE: | | | |
| 2008 | DEBT SERVICE | 5,754,181 | 5,754,181 |
| | TOTAL, OBJECT OF EXPENSE | \$5,754,181 | \$5,754,181 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 5,754,181 | 5,754,181 |
| | TOTAL, METHOD OF FINANCING | \$5,754,181 | \$5,754,181 |

DESCRIPTION / JUSTIFICATION:

- Debt service for the refashioning of the existing Kinesiology building to include larger classrooms, laboratories, and offices and the construction of a new Health, Wellness, Kinesiology and Convocation Center capable of hosting University-wide events.
- The new center adds 133,000 GSF (86,500 NASF) with resultant parking, road work, and utilities.
- The additional classroom and laboratory space resulting from the revonation of the existing Kinesiology building will help address rapid growth, and will accommodate demand in STEM, nursing, and teaching fields.
- The new Health, Wellness, Kinesiology and Convocation Center will serve as an anchor for a \$20,000,000 pledge made by the City of Laredo for fields that will surround the Center.

EXTERNAL/INTERNAL FACTORS:

4.A. Exceptional Item Request Schedule
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/15/2014
TIME: 4:09:29PM

Agency code: 761

Agency name:

Texas A&M International University

| CODE | DESCRIPTION | Excp 2016 | Excp 2017 |
|-------------|--------------------|------------------|------------------|
|-------------|--------------------|------------------|------------------|

- This project has been incorporated in the University master plan and is included in the plan filed with the Coordinating Board which projected a deficit in excess of 138,000 square feet in fall 2013 and a space utilization efficiency lab score of 100.
- The rapid growth of the University (73% since 2005) is meeting the needs of Hispanics from the South Texas border region by providing accessibility to higher education, and this project permits an institution serving a 92% Hispanic population to expand offerings in critical STEM fields.
- The new Center will also become an indispensable part of our larger responsibility for regional outreach.
- A 90 acre tract donated to the State in 1993 included a provision requiring utilization of the land within 25 years, or it would revert to the Grantor. The State's use of the land for the new Center would prevent such a loss, catastrophic for future University growth.
- The establishment of the new Center includes a substantial investment by the City of Laredo to create fields around the new Health, Wellness, Kinesiology and Convocation Center, creating a community partnership.

Provision for Matching:

- The City of Laredo has pledged a significant investment of \$20,000,000 toward the development of this project including a series of fields envisioned to surround it. This community partnership represents in excess of 20% of the total project cost.

Agency code: **761** Agency name: **Texas A&M International University**

| Code | Description | Excp 2016 | Excp 2017 |
|--|----------------------|--------------------|--------------------|
| Item Name: Renovation of Library through Addition of Instructional and Support Spaces | | | |
| Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement | | | |
| OBJECTS OF EXPENSE: | | | |
| 2008 | DEBT SERVICE | 5,414,161 | 5,414,161 |
| TOTAL, OBJECT OF EXPENSE | | \$5,414,161 | \$5,414,161 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 5,414,161 | 5,414,161 |
| TOTAL, METHOD OF FINANCING | | \$5,414,161 | \$5,414,161 |

Agency code: **761** Agency name: **Texas A&M International University**

| Code | Description | Excp 2016 | Excp 2017 |
|---|-------------------------|--------------------|--------------------|
| Item Name: Petroleum Engineering Initiative | | | |
| Allocation to Strategy: 3-5-1 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1005 | FACULTY SALARIES | 600,000 | 600,000 |
| 2009 | OTHER OPERATING EXPENSE | 500,000 | 500,000 |
| 5000 | CAPITAL EXPENDITURES | 1,900,000 | 1,900,000 |
| TOTAL, OBJECT OF EXPENSE | | \$3,000,000 | \$3,000,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 3,000,000 | 3,000,000 |
| TOTAL, METHOD OF FINANCING | | \$3,000,000 | \$3,000,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 4.0 | 4.0 |

Agency code: **761** Agency name: **Texas A&M International University**

| Code | Description | Excp 2016 | Excp 2017 |
|---|-------------------------|--------------------|--------------------|
| Item Name: Texas Academy of International and STEM Studies | | | |
| Allocation to Strategy: 3-5-1 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 200,000 | 200,000 |
| 2009 | OTHER OPERATING EXPENSE | 650,000 | 650,000 |
| 5000 | CAPITAL EXPENDITURES | 150,000 | 150,000 |
| TOTAL, OBJECT OF EXPENSE | | \$1,000,000 | \$1,000,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 1,000,000 | 1,000,000 |
| TOTAL, METHOD OF FINANCING | | \$1,000,000 | \$1,000,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 3.0 | 3.0 |

Agency code: 761 Agency name: Texas A&M International University

| Code | Description | Excp 2016 | Excp 2017 |
|---|-------------------------|-----------------|-----------------|
| Item Name: Small Business Development Center | | | |
| Allocation to Strategy: 3-5-1 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 2009 | OTHER OPERATING EXPENSE | 18,150 | 18,150 |
| TOTAL, OBJECT OF EXPENSE | | \$18,150 | \$18,150 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 18,150 | 18,150 |
| TOTAL, METHOD OF FINANCING | | \$18,150 | \$18,150 |

Agency code: 761 Agency name: Texas A&M International University

| Code | Description | Excp 2016 | Excp 2017 |
|---|----------------------|------------------|------------------|
| Item Name: Repurposing of Kinesiology Building for Labs through Addition of Convocation Center | | | |
| Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement | | | |
| OBJECTS OF EXPENSE: | | | |
| 2008 | DEBT SERVICE | 5,754,181 | 5,754,181 |
| TOTAL, OBJECT OF EXPENSE | | 5,754,181 | 5,754,181 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 5,754,181 | 5,754,181 |
| TOTAL, METHOD OF FINANCING | | 5,754,181 | 5,754,181 |

4.C. Exceptional Items Strategy Request
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/15/2014
TIME: 4:09:30PM

Agency Code: **761** Agency name: **Texas A&M International University**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 - 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

| CODE DESCRIPTION | Excp 2016 | Excp 2017 |
|----------------------------------|---------------------|---------------------|
| OBJECTS OF EXPENSE: | | |
| 2008 DEBT SERVICE | 11,168,342 | 11,168,342 |
| Total, Objects of Expense | \$11,168,342 | \$11,168,342 |
| METHOD OF FINANCING: | | |
| 1 General Revenue Fund | 11,168,342 | 11,168,342 |
| Total, Method of Finance | \$11,168,342 | \$11,168,342 |

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Renovation of Library through Addition of Instructional and Support Spaces

Repurposing of Kinesiology Building for Labs through Addition of Convocation Center

4.C. Exceptional Items Strategy Request
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/15/2014
TIME: 4:09:30PM

Agency Code: **761** Agency name: **Texas A&M International University**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 - 0
 OBJECTIVE: 5 Exceptional Item Request Service Categories:
 STRATEGY: 1 Exceptional Item Request Service: 19 Income: A.2 Age: B.3

| CODE DESCRIPTION | Excp 2016 | Excp 2017 |
|-------------------------|------------------|------------------|
|-------------------------|------------------|------------------|

OBJECTS OF EXPENSE:

| | | |
|----------------------------------|--------------------|--------------------|
| 1001 SALARIES AND WAGES | 200,000 | 200,000 |
| 1005 FACULTY SALARIES | 600,000 | 600,000 |
| 2009 OTHER OPERATING EXPENSE | 1,168,150 | 1,168,150 |
| 5000 CAPITAL EXPENDITURES | 2,050,000 | 2,050,000 |
| Total, Objects of Expense | \$4,018,150 | \$4,018,150 |

METHOD OF FINANCING:

| | | |
|---------------------------------|--------------------|--------------------|
| 1 General Revenue Fund | 4,018,150 | 4,018,150 |
| Total, Method of Finance | \$4,018,150 | \$4,018,150 |

FULL-TIME EQUIVALENT POSITIONS (FTE):

| | |
|-----|-----|
| 7.0 | 7.0 |
|-----|-----|

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Petroleum Engineering Initiative
 Texas Academy of International and STEM Studies
 Small Business Development Center

6.A. Historically Underutilized Business Supporting Schedule
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/15/2014**
 Time: **4:09:30PM**

Agency Code: **761** Agency: **Texas A&M International University**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2012 - 2013 HUB Expenditure Information

| Statewide HUB Goals | Procurement Category | % Goal | HUB Expenditures FY 2012 | | | Total Expenditures FY 2012 | | HUB Expenditures FY 2013 | | | Total Expenditures FY 2013 | |
|------------------------|----------------------------|--------|--------------------------|--------|--------------------|----------------------------------|----------|--------------------------|-----------|--------------------|----------------------------------|--|
| | | | % Actual | Diff | Actual \$ | % Goal | % Actual | Diff | Actual \$ | % Goal | Actual \$ | |
| 11.2% | Heavy Construction | 0.0 % | 0.0% | 0.0% | \$0 | \$0 | 0.0 % | 0.0% | 0.0% | \$0 | \$0 | |
| 21.1% | Building Construction | 70.0 % | 100.0% | 30.0% | \$1,501,818 | \$1,501,818 | 34.5 % | 97.7% | 63.2% | \$1,715,591 | \$1,755,975 | |
| 32.7% | Special Trade Construction | 58.0 % | 51.3% | -6.7% | \$272,858 | \$531,695 | 44.4 % | 71.1% | 26.7% | \$230,533 | \$324,019 | |
| 23.6% | Professional Services | 96.0 % | 80.4% | -15.6% | \$85,718 | \$106,593 | 50.7 % | 0.0% | -50.7% | \$0 | \$19,250 | |
| 24.6% | Other Services | 49.0 % | 49.0% | 0.0% | \$1,474,072 | \$3,010,021 | 37.1 % | 48.5% | 11.4% | \$2,415,353 | \$4,982,508 | |
| 21.0% | Commodities | 72.0 % | 61.3% | -10.7% | \$2,428,006 | \$3,964,027 | 44.7 % | 60.3% | 15.6% | \$3,907,089 | \$6,479,359 | |
| | Total Expenditures | | 63.2% | | \$5,762,472 | \$9,114,154 | | 61.0% | | \$8,268,566 | \$13,561,111 | |

B. Assessment of Fiscal Year 2012 - 2013 Efforts to Meet HUB Procurement Goals

Attainment:

Texas A&M International University met or exceeded 2 of the 6 of the applicable agency HUB procurement goals in FY 2012.
 Texas A&M International University met or exceeded 4 of the 6 of the applicable agency HUB procurement goals in FY 2013.

Applicability:

The "Heavy Construction" category is not applicable to agency operations in either fiscal year 2012 or 2013, since the agency did not have any purchases related to this category.

Factors Affecting Attainment:

To increase the opportunity with HUB vendors, the University Purchasing Department requires HUB solicitation on all biddable procurement over \$5,000. Departments are highly encouraged to use and make good-faith efforts in using HUB vendors for Procurement Card purchases and other spot purchases. The Purchasing Department maintains an on-line directory of HUB vendors for departments for quick and easy access.

"Good-Faith" Efforts:

- The Texas A&M International University Purchasing Department provides resources through their website to help HUBs seek contract opportunities.
- Participation in State and System Economic Opportunities Forums.
- Training will be provided on the use of HUB vendors to all University employees that have been delegated purchasing authority.

Texas A&M International University (761)
Estimated Funds Outside the Institution's Bill Pattern
2014-15 and 2016-17 Biennia

| | 2014-15 Biennium | | | | 2016-17 Biennium | | | |
|--|----------------------------|----------------------------|---------------------------|-----------------------------|----------------------------|----------------------------|---------------------------|-----------------------------|
| | <u>FY 2014 Revenue</u> | <u>FY 2015 Revenue</u> | <u>Biennium Total</u> | <u>Percent of Total</u> | <u>FY 2016 Revenue</u> | <u>FY 2017 Revenue</u> | <u>Biennium Total</u> | <u>Percent of Total</u> |
| APPROPRIATED SOURCES INSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (excluding HEGI & State Paid Fringes) | \$ 29,729,303 | \$ 29,117,525 | \$ 58,846,828 | | \$ 29,800,000 | \$ 29,800,000 | \$ 59,600,000 | |
| Tuition and Fees (net of Discounts and Allowances) | 10,971,706 | 11,026,565 | 21,998,271 | | 10,800,000 | 10,800,000 | 21,600,000 | |
| Endowment and Interest Income | 32,244 | 32,566 | 64,810 | | 32,000 | 32,000 | 64,000 | |
| Sales and Services of Educational Activities (net) | - | - | - | | - | - | - | |
| Sales and Services of Hospitals (net) | - | - | - | | - | - | - | |
| Other Income | 39,466 | 39,861 | 79,327 | | 39,500 | 39,500 | 79,000 | |
| Total | 40,772,719 | 40,216,517 | 80,989,236 | 44.2% | 40,671,500 | 40,671,500 | 81,343,000 | 44.5% |
| APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (HEGI & State Paid Fringes) | \$ - | \$ - | \$ - | | \$ - | \$ - | \$ - | |
| Higher Education Assistance Funds | 3,796,436 | 3,796,436 | 7,592,872 | | 3,796,436 | 3,796,436 | 7,592,872 | |
| Available University Fund | - | - | - | | - | - | - | |
| State Grants and Contracts | 110,762 | 100,000 | 210,762 | | 100,000 | 100,000 | 200,000 | |
| Total | 3,907,198 | 3,896,436 | 7,803,634 | 4.3% | 3,896,436 | 3,896,436 | 7,792,872 | 4.3% |
| NON-APPROPRIATED SOURCES | | | | | | | | |
| Tuition and Fees (net of Discounts and Allowances) | 31,940,895 | 32,260,304 | 64,201,199 | | 31,941,000 | 31,941,000 | 63,882,000 | |
| Federal Grants and Contracts | 9,174,834 | 9,266,582 | 18,441,416 | | 9,175,000 | 9,175,000 | 18,350,000 | |
| State Grants and Contracts | - | - | - | | - | - | - | |
| Local Government Grants and Contracts | 489,585 | 494,481 | 984,066 | | 490,000 | 490,000 | 980,000 | |
| Private Gifts and Grants | 181,686 | 183,503 | 365,189 | | 182,000 | 182,000 | 364,000 | |
| Endowment and Interest Income | 512,961 | 518,091 | 1,031,052 | | 513,000 | 513,000 | 1,026,000 | |
| Sales and Services of Educational Activities (net) | 772,087 | 779,808 | 1,551,895 | | 773,000 | 773,000 | 1,546,000 | |
| Sales and Services of Hospitals (net) | - | - | - | | - | - | - | |
| Professional Fees (net) | 31,650 | 31,967 | 63,617 | | 31,700 | 31,700 | 63,400 | |
| Auxiliary Enterprises (net) | 3,723,324 | 3,760,557 | 7,483,881 | | 3,724,000 | 3,724,000 | 7,448,000 | |
| Other Income | 92,807 | 93,735 | 186,542 | | 92,800 | 92,800 | 185,600 | |
| Total | 46,919,829 | 47,389,028 | 94,308,857 | 51.5% | 46,922,500 | 46,922,500 | 93,845,000 | 51.3% |
| TOTAL SOURCES | \$ 91,599,746 | \$ 91,501,981 | \$ 183,101,727 | 100.0% | \$ 91,490,436 | \$ 91,490,436 | \$ 182,980,872 | 100.0% |

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/15/2014

Time: 4:09:30PM

Agency code: 761 Agency name: Texas A&M International University

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|---|------------------|------------------|--------------------|------------------|------------------|--------------------|--------|
| | 2016 | 2017 | Biennial Total | 2016 | 2017 | Biennial Total | |
| 1 Instructional Flexible Hiring Freeze | | | | | | | |
| Category: Programs - Service Reductions (FTEs-Hiring Freeze) | | | | | | | |
| Item Comment: Texas A&M International University will analyze all vacant positions and those that become vacant through resignations, terminations, or retirements to evaluate the necessity and/or how long the hiring of the position can be delayed. Faculty positions will be further evaluated for the possibility of replacing full-time faculty with lower cost adjuncts. | | | | | | | |
| Strategy: 3-4-1 Institutional Enhancement | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$587,500 | \$587,500 | \$1,175,000 | \$587,500 | \$587,500 | \$1,175,000 | |
| General Revenue Funds Total | \$587,500 | \$587,500 | \$1,175,000 | \$587,500 | \$587,500 | \$1,175,000 | |
| Item Total | \$587,500 | \$587,500 | \$1,175,000 | \$587,500 | \$587,500 | \$1,175,000 | |
| FTE Reductions (From FY 2016 and FY 2017 Base Request) | | | | 9.0 | 9.0 | | |
| 2 Non-Instructional Flexible Hiring Freeze | | | | | | | |
| Category: Administrative - FTEs / Hiring and Salary Freeze | | | | | | | |
| Item Comment: Texas A&M International University will analyze all vacant positions and those that become vacant through resignations, terminations, or retirements to evaluate the necessity and/or how long the hiring of the position can be delayed. | | | | | | | |
| Strategy: 3-4-3 Outreach and Enrollment | | | | | | | |
| <u>General Revenue Funds</u> | | | | | | | |
| 1 General Revenue Fund | \$272,647 | \$272,647 | \$545,294 | \$272,647 | \$272,647 | \$545,294 | |
| General Revenue Funds Total | \$272,647 | \$272,647 | \$545,294 | \$272,647 | \$272,647 | \$545,294 | |
| Item Total | \$272,647 | \$272,647 | \$545,294 | \$272,647 | \$272,647 | \$545,294 | |
| FTE Reductions (From FY 2016 and FY 2017 Base Request) | | | | 9.0 | 9.0 | | |
| AGENCY TOTALS | | | | | | | |

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

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Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/15/2014
Time: 4:09:30PM

Agency code: 761 Agency name: Texas A&M International University

| Item Priority and Name/ Method of Financing | REVENUE LOSS | | | REDUCTION AMOUNT | | | TARGET |
|---|--------------|-----------|----------------|------------------|-----------|----------------|-------------|
| | 2016 | 2017 | Biennial Total | 2016 | 2017 | Biennial Total | |
| General Revenue Total | \$860,147 | \$860,147 | \$1,720,294 | \$860,147 | \$860,147 | \$1,720,294 | \$1,720,294 |
| Agency Grand Total | \$860,147 | \$860,147 | \$1,720,294 | \$860,147 | \$860,147 | \$1,720,294 | |
| Difference, Options Total Less Target | | | | | | | |
| Agency FTE Reductions (From FY 2016 and FY 2017 Base Request) | | | | 18.0 | 18.0 | | |

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| 761 Texas A&M International University | | | | | |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
| | Act 2013 | Act 2014 | Bud 2015 | Est 2016 | Est 2017 |
| Gross Tuition | | | | | |
| Gross Resident Tuition | 7,614,134 | 7,870,662 | 8,028,075 | 8,108,356 | 8,189,440 |
| Gross Non-Resident Tuition | 2,949,645 | 3,113,771 | 3,176,046 | 3,207,807 | 3,239,885 |
| Gross Tuition | 10,563,779 | 10,984,433 | 11,204,121 | 11,316,163 | 11,429,325 |
| Less: Resident Waivers and Exemptions (excludes Hazlewood) | (23,910) | (22,005) | (23,000) | (23,023) | (23,046) |
| Less: Non-Resident Waivers and Exemptions | (2,240,749) | (2,462,735) | (2,482,800) | (2,485,283) | (2,487,768) |
| Less: Hazlewood Exemptions | (138,457) | (181,436) | (181,500) | (182,700) | (182,700) |
| Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008) | (323,642) | (339,713) | (346,629) | (346,629) | (346,629) |
| Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307) | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 7,837,021 | 7,978,544 | 8,170,192 | 8,278,528 | 8,389,182 |
| Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d) | (1,090,359) | (1,123,421) | (1,134,291) | (1,135,000) | (1,135,000) |
| Less: Transfer of Funds (2%) for Physician Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095) | 0 | 0 | 0 | 0 | 0 |
| Less: Other Authorized Deduction | | | | | |
| Net Tuition | 6,746,662 | 6,855,123 | 7,035,901 | 7,143,528 | 7,254,182 |

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|--|------------------|------------------|------------------|------------------|------------------|
| | Act 2013 | Act 2014 | Bud 2015 | Est 2016 | Est 2017 |
| Student Teaching Fees | 0 | 0 | 0 | 0 | 0 |
| Special Course Fees | 0 | 0 | 0 | 0 | 0 |
| Laboratory Fees | 113,733 | 127,718 | 127,600 | 128,000 | 128,000 |
| Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions) | 6,860,395 | 6,982,841 | 7,163,501 | 7,271,528 | 7,382,182 |
| OTHER INCOME | | | | | |
| Interest on General Funds: | | | | | |
| Local Funds in State Treasury | 38,224 | 37,589 | 42,142 | 44,249 | 46,462 |
| Funds in Local Depositories, e.g., local amounts | 0 | 0 | 0 | 0 | 0 |
| Other Income (Itemize) | | | | | |
| Administration & Instructional Sales | 31,961 | 31,761 | 31,216 | 31,528 | 31,844 |
| Late Registration Fees | 110,715 | 102,756 | 103,784 | 104,822 | 105,870 |
| Subtotal, Other Income | 180,900 | 172,106 | 177,142 | 180,599 | 184,176 |
| Subtotal, Other Educational and General Income | 7,041,295 | 7,154,947 | 7,340,643 | 7,452,127 | 7,566,358 |
| Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls | (419,513) | (436,908) | (441,277) | (445,690) | (450,147) |
| Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds | (373,477) | (400,984) | (401,184) | (401,385) | (401,585) |
| Less: Staff Group Insurance Premiums | (548,280) | (706,859) | (874,828) | (845,000) | (845,000) |
| Total, Other Educational and General Income (Formula Amounts for General Academic Institutions) | 5,700,025 | 5,610,196 | 5,623,354 | 5,760,052 | 5,869,626 |
| Reconciliation to Summary of Request for FY 2013-2017: | | | | | |
| Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans | 1,090,359 | 1,123,421 | 1,134,291 | 1,135,000 | 1,135,000 |
| Plus: Transfer of Funds 2% for Physician Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Plus: Transfer of Funds for Cancellation of Student Loans of Physicians | 0 | 0 | 0 | 0 | 0 |
| Plus: Organized Activities | 0 | 0 | 0 | 0 | 0 |
| Plus: Staff Group Insurance Premiums | 548,280 | 706,859 | 874,828 | 845,000 | 845,000 |
| Plus: Board-authorized Tuition Income | 323,642 | 339,713 | 346,629 | 346,629 | 346,629 |

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|---|------------------|------------------|------------------|------------------|------------------|
| | Act 2013 | Act 2014 | Bud 2015 | Est 2016 | Est 2017 |
| Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100 | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065) | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition Waived for Students 55 Years or Older | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition Waived for Texas Grant Recipients | 0 | 0 | 0 | 0 | 0 |
| Total, Other Educational and General Income Reported on Summary of Request | 7,662,306 | 7,780,189 | 7,979,102 | 8,086,681 | 8,196,255 |

Schedule 2: Selected Educational, General and Other Funds

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| | Act 2013 | Act 2014 | Bud 2015 | Est 2016 | Est 2017 |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
| General Revenue Transfers | | | | | |
| Transfer from Coordinating Board for Advanced Research Program | 57,853 | 0 | 0 | 0 | 0 |
| Transfer from Coordinating Board for Texas College Work Study Program (2011, 2012, 2013) | 49,705 | 44,963 | 44,500 | 45,000 | 45,000 |
| Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program | 90,317 | 94,162 | 50,000 | 50,000 | 50,000 |
| Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only) | 1,649,528 | 2,136,111 | 2,283,589 | 2,284,000 | 2,284,000 |
| Less: Transfer to Other Institutions | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2011, 2012, 2013) | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Other: Fifth Year Accounting Scholarship | 0 | 0 | 0 | 0 | 0 |
| Texas Grants | 5,507,142 | 6,907,300 | 7,908,333 | 7,910,000 | 7,910,000 |
| B-on-Time Program | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to System Administration | 0 | 0 | 0 | 0 | 0 |
| Subtotal, General Revenue Transfers | 7,354,545 | 9,182,536 | 10,286,422 | 10,289,000 | 10,289,000 |
| General Revenue HEF for Operating Expenses | 3,796,436 | 3,796,436 | 3,796,436 | 3,796,436 | 3,796,436 |
| Transfer from Available University Funds (UT, A&M and Prairie View A&M Only) | 0 | 0 | 0 | 0 | 0 |
| Other Additions (Itemize) | | | | | |
| Increase Capital Projects - Educational and General Funds | 0 | 0 | 0 | 0 | 0 |
| Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2011, 2012, 2013) | 0 | 0 | 0 | 0 | 0 |
| Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize) | 0 | 0 | 0 | 0 | 0 |
| Transfer from Coordinating Board for Incentive Funding | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Gross Designated Tuition (Sec. 54.0513) | 14,122,604 | 14,706,522 | 14,853,587 | 15,002,123 | 15,152,144 |
| Indirect Cost Recovery (Sec. 145.001(d)) | 961,168 | 707,532 | 725,000 | 725,000 | 725,000 |
| Correctional Managed Care Contracts | 0 | 0 | 0 | 0 | 0 |

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| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|----------------------------------|----------------|---------------|----------------------|-------------------|---------------|
| GR & GR-D Percentages | | | | | |
| GR % | | 75.14% | | | |
| GR-D % | | 24.86% | | | |
| Total Percentage | | 100.00% | | | |
| FULL TIME ACTIVES | | | | | |
| 1a Employee Only | 184 | 138 | 46 | 184 | 158 |
| 2a Employee and Children | 61 | 46 | 15 | 61 | 36 |
| 3a Employee and Spouse | 35 | 26 | 9 | 35 | 10 |
| 4a Employee and Family | 56 | 42 | 14 | 56 | 31 |
| 5a Eligible, Opt Out | 18 | 14 | 4 | 18 | 21 |
| 6a Eligible, Not Enrolled | 12 | 9 | 3 | 12 | 19 |
| Total for This Section | 366 | 275 | 91 | 366 | 275 |
| PART TIME ACTIVES | | | | | |
| 1b Employee Only | 5 | 4 | 1 | 5 | 20 |
| 2b Employee and Children | 1 | 1 | 0 | 1 | 1 |
| 3b Employee and Spouse | 1 | 1 | 0 | 1 | 3 |
| 4b Employee and Family | 0 | 0 | 0 | 0 | 1 |
| 5b Eligible, Opt Out | 5 | 4 | 1 | 5 | 3 |
| 6b Eligible, Not Enrolled | 11 | 8 | 3 | 11 | 19 |
| Total for This Section | 23 | 18 | 5 | 23 | 47 |
| Total Active Enrollment | 389 | 293 | 96 | 389 | 322 |

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| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-----------------------------------|---------------------------|----------------------|-----------------------------|------------------------------|--------------------------|
| FULL TIME RETIREES by ERS | | | | | |
| 1c Employee Only | 36 | 27 | 9 | 36 | 4 |
| 2c Employee and Children | 2 | 2 | 0 | 2 | 0 |
| 3c Employee and Spouse | 28 | 21 | 7 | 28 | 3 |
| 4c Employee and Family | 4 | 3 | 1 | 4 | 0 |
| 5c Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6c Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 70 | 53 | 17 | 70 | 7 |
| PART TIME RETIREES by ERS | | | | | |
| 1d Employee Only | 0 | 0 | 0 | 0 | 0 |
| 2d Employee and Children | 0 | 0 | 0 | 0 | 0 |
| 3d Employee and Spouse | 0 | 0 | 0 | 0 | 0 |
| 4d Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5d Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6d Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 0 | 0 | 0 | 0 | 0 |
| Total Retirees Enrollment | 70 | 53 | 17 | 70 | 7 |
| TOTAL FULL TIME ENROLLMENT | | | | | |
| 1e Employee Only | 220 | 165 | 55 | 220 | 162 |
| 2e Employee and Children | 63 | 48 | 15 | 63 | 36 |
| 3e Employee and Spouse | 63 | 47 | 16 | 63 | 13 |
| 4e Employee and Family | 60 | 45 | 15 | 60 | 31 |
| 5e Eligible, Opt Out | 18 | 14 | 4 | 18 | 21 |
| 6e Eligible, Not Enrolled | 12 | 9 | 3 | 12 | 19 |
| Total for This Section | 436 | 328 | 108 | 436 | 282 |

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| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-------------------------------|---------------------------|----------------------|-----------------------------|------------------------------|--------------------------|
| TOTAL ENROLLMENT | | | | | |
| 1f Employee Only | 225 | 169 | 56 | 225 | 182 |
| 2f Employee and Children | 64 | 49 | 15 | 64 | 37 |
| 3f Employee and Spouse | 64 | 48 | 16 | 64 | 16 |
| 4f Employee and Family | 60 | 45 | 15 | 60 | 32 |
| 5f Eligible, Opt Out | 23 | 18 | 5 | 23 | 24 |
| 6f Eligible, Not Enrolled | 23 | 17 | 6 | 23 | 38 |
| Total for This Section | 459 | 346 | 113 | 459 | 329 |

Schedule 4: Computation of OASI
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| Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2 | 2013 | | 2014 | | 2015 | | 2016 | | 2017 | |
|---|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|
| | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> |
| General Revenue (% to Total) | 75.0533 | \$1,262,124 | 75.1366 | \$1,320,326 | 75.1366 | \$1,333,529 | 75.1366 | \$1,346,864 | 75.1366 | \$1,360,333 |
| Other Educational and General Funds (% to Total) | 24.9467 | \$419,513 | 24.8634 | \$436,908 | 24.8634 | \$441,277 | 24.8634 | \$445,690 | 24.8634 | \$450,147 |
| Health-Related Institutions Patient Income (% to Total) | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 |
| Grand Total, OASI (100%) | 100.0000 | \$1,681,637 | 100.0000 | \$1,757,234 | 100.0000 | \$1,774,806 | 100.0000 | \$1,792,554 | 100.0000 | \$1,810,480 |

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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| Description | Act 2013 | Act 2014 | Bud 2015 | Est 2016 | Est 2017 |
|--|------------|------------|------------|------------|------------|
| Proportionality Amounts | | | | | |
| Gross Educational and General Payroll - Subject To TRS Retirement | 13,259,928 | 14,015,472 | 14,022,480 | 14,029,491 | 14,036,506 |
| Employer Contribution to TRS Retirement Programs | 848,635 | 953,053 | 953,530 | 954,006 | 954,483 |
| Gross Educational and General Payroll - Subject To ORP Retirement | 9,215,780 | 9,266,975 | 9,271,608 | 9,276,244 | 9,280,882 |
| Employer Contribution to ORP Retirement Programs | 648,463 | 659,694 | 660,024 | 660,354 | 660,684 |
| Proportionality Percentage | | | | | |
| General Revenue | 75.0533 % | 75.1366 % | 75.1366 % | 75.1366 % | 75.1366 % |
| Other Educational and General Income | 24.9467 % | 24.8634 % | 24.8634 % | 24.8634 % | 24.8634 % |
| Health-related Institutions Patient Income | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % |
| Proportional Contribution | | | | | |
| Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs) | 373,477 | 400,984 | 401,184 | 401,385 | 401,585 |
| HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs) | 0 | 0 | 0 | 0 | 0 |
| Differential | | | | | |
| Gross Payroll Subject to Differential - Optional Retirement Program | 9,215,779 | 9,266,975 | 9,271,608 | 9,276,244 | 9,280,882 |
| Total Differential | 230,394 | 176,073 | 176,161 | 176,249 | 176,337 |

Schedule 6: Constitutional Capital Funding
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Automated Budget and Evaluation System of Texas (ABEST)

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| 761 Texas A&M International University | | | | | |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|
| Activity | Act 2013 | Act 2014 | Bud 2015 | Est 2016 | Est 2017 |
| A. PUF Bond Proceeds Allocation | 0 | 0 | 0 | 0 | 0 |
| Project Allocation | | | | | |
| Library Acquisitions | 0 | 0 | 0 | 0 | 0 |
| Construction, Repairs and Renovations | 0 | 0 | 0 | 0 | 0 |
| Furnishings & Equipment | 0 | 0 | 0 | 0 | 0 |
| Computer Equipment & Infrastructure | 0 | 0 | 0 | 0 | 0 |
| Reserve for Future Consideration | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| B. HEF General Revenue Allocation | 3,796,436 | 3,796,436 | 3,796,436 | 3,796,436 | 3,796,436 |
| Project Allocation | | | | | |
| Library Acquisitions | 376,059 | 372,024 | 375,000 | 400,000 | 400,000 |
| Construction, Repairs and Renovations | 498,291 | 566,996 | 570,000 | 600,000 | 600,000 |
| Furnishings & Equipment | 1,215,785 | 1,200,000 | 1,250,000 | 1,596,436 | 1,596,436 |
| Computer Equipment & Infrastructure | 1,283,551 | 1,232,916 | 1,176,186 | 1,200,000 | 1,200,000 |
| Reserve for Future Consideration | 0 | 0 | 0 | 0 | 0 |
| HEF for Debt Service | 422,750 | 424,500 | 425,250 | 0 | 0 |
| Other (Itemize) | | | | | |

Schedule 7: Personnel
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 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/15/2014
 Time: 4:09:34PM

Agency code: **761** Agency name: **Texas A&M International University**

| | Actual 2013 | Actual 2014 | Budgeted 2015 | Estimated 2016 | Estimated 2017 |
|---|----------------|----------------|------------------|-------------------|-------------------|
| Part A. | | | | | |
| FTE Postions | | | | | |
| Directly Appropriated Funds (Bill Pattern) | | | | | |
| Educational and General Funds Faculty Employees | 173.2 | 216.5 | 221.5 | 222.0 | 222.0 |
| Educational and General Funds Non-Faculty Employees | 223.8 | 303.5 | 298.5 | 298.0 | 298.0 |
| Subtotal, Directly Appropriated Funds | 397.0 | 520.0 | 520.0 | 520.0 | 520.0 |
| Non Appropriated Funds Employees | 415.7 | 417.3 | 410.0 | 412.0 | 412.0 |
| Subtotal, Other Funds & Non-Appropriated | 415.7 | 417.3 | 410.0 | 412.0 | 412.0 |
| GRAND TOTAL | 812.7 | 937.3 | 930.0 | 932.0 | 932.0 |
| | | | | | |
| Part B. | | | | | |
| Personnel Headcount | | | | | |
| Directly Appropriated Funds (Bill Pattern) | | | | | |
| Educational and General Funds Faculty Employees | 215.0 | 221.0 | 221.0 | 222.0 | 222.0 |
| Educational and General Funds Non-Faculty Employees | 219.0 | 304.0 | 299.0 | 298.0 | 298.0 |
| Subtotal, Directly Appropriated Funds | 434.0 | 525.0 | 520.0 | 520.0 | 520.0 |
| Non Appropriated Funds Employees | 419.0 | 420.0 | 429.0 | 430.0 | 430.0 |
| Subtotal, Non-Appropriated | 419.0 | 420.0 | 429.0 | 430.0 | 430.0 |
| GRAND TOTAL | 853.0 | 945.0 | 949.0 | 950.0 | 950.0 |

Schedule 7: Personnel
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Date: 10/15/2014
 Time: 4:09:34PM

Agency code: **761** Agency name: **Texas A&M International University**

| | Actual 2013 | Actual 2014 | Budgeted 2015 | Estimated 2016 | Estimated 2017 |
|---|-----------------------|-----------------------|-------------------------|--------------------------|--------------------------|
| PART C. | | | | | |
| Salaries | | | | | |
| Directly Appropriated Funds (Bill Pattern) | | | | | |
| Educational and General Funds Faculty Employees | \$15,178,579 | \$16,476,832 | \$16,881,570 | \$16,965,978 | \$17,050,808 |
| Educational and General Funds Non-Faculty Employees | \$9,406,016 | \$8,467,212 | \$8,265,436 | \$8,306,763 | \$8,348,297 |
| Subtotal, Directly Appropriated Funds | \$24,584,595 | \$24,944,044 | \$25,147,006 | \$25,272,741 | \$25,399,105 |
| Non Appropriated Funds Employees | \$15,951,030 | \$16,030,785 | \$16,110,939 | \$16,191,494 | \$16,272,451 |
| Subtotal, Non-Appropriated | \$15,951,030 | \$16,030,785 | \$16,110,939 | \$16,191,494 | \$16,272,451 |
| GRAND TOTAL | \$40,535,625 | \$40,974,829 | \$41,257,945 | \$41,464,235 | \$41,671,556 |

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| | | | | |
|-------------------------------------|----------------------|--|---------------------------|---|
| Project Priority: | Project Code: | Tuition Revenue Bond Request | Total Project Cost | Cost Per Total Gross Square Feet |
| 1 | 1 | \$ 62,100,000 | \$ 69,000,000 | \$ 486 |
| Name of Proposed Facility: | | Project Type: | | |
| Library Renovation through Addition | | Renovation/Constr | | |
| Location of Facility: | | Type of Facility: | | |
| Campus | | Classroom & Support Bld | | |
| Project Start Date: | | Project Completion Date: | | |
| 09/01/2015 | | 08/31/2018 | | |
| Gross Square Feet: | | Net Assignable Square Feet in Project | | |
| 142,000 | | 81,250 | | |

Project Description

- Renovation of library through construction of an academic classroom and laboratory building and a support services building to vacate offices currently housed in the library.
- Accommodates larger classes. At present, only nine classrooms seat over 100 students.
- Creates teaching laboratories to accommodate demand in STEM, nursing, and teaching fields.
- Creates a support services building to move support functions out of the library.
- Expands the library by repurposing vacated spaces (noted above) for modern library uses including study rooms, technology-enhanced collaboration spaces, and computer labs.
- Adds 17,000 GSF (approximately 11,000 NASF) to the library and support services building and 125,000 GSF (approximately 81,250 NASF) to the classroom/lab inventory with resultant parking.

Matching:

- The University believes it can provide a 10% match to this project's funding by bonding a portion of its annual HEF allocation.

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| | | | | |
|---|----------------------|--|---------------------------|---|
| Project Priority: | Project Code: | Tuition Revenue Bond Request | Total Project Cost | Cost Per Total Gross Square Feet |
| 2 | 2 | \$ 66,000,000 | \$ 86,000,000 | \$ 496 |
| Name of Proposed Facility: | | Project Type: | | |
| Kinesiology Renovation through Addition | | Renovation/Constr | | |
| Location of Facility: | | Type of Facility: | | |
| Campus | | Kineslgy & Convocn Ctr | | |
| Project Start Date: | | Project Completion Date: | | |
| 09/01/2015 | | 08/31/2018 | | |
| Gross Square Feet: | | Net Assignable Square Feet in Project | | |
| 133,000 | | 86,500 | | |

Project Description

- The existing Kinesiology building will be refashioned to include larger classrooms, labs, and offices.
- The construction of a Health, Wellness, Kinesiology and Convocation (HWKC) Center to host University-wide events like commencement exercises will enable renovations to the existing Kinesiology building and fulfill a need for a larger indoor space which at present is capped at 1,400 seats.
- Adds 133,000 GSF (86,500 NASF) for the new Center with resultant parking, road work, and utilities.
- The additional classroom and lab space will help address rapid growth and will accommodate demand in STEM, nursing, and teaching fields.
- A 90 acre tract donated to the State in 1993 included a provision requiring utilization of the land within 25 years, or it would revert to the Grantor. The State's use of the land for the new Center will prevent such a loss.

Matching:

- The new HWKC Center will serve as an anchor for fields for which the City of Laredo has pledged \$20,000,000.

Schedule 8D: Tuition Revenue Bonds Request by Project

Agency Code: **761**

Agency Name: **Texas A&M International University**

| Project Name | Authorization Year | Estimated Final Payment Date | Requested Amount 2016 | Requested Amount 2017 |
|--|--------------------|------------------------------|-----------------------|-----------------------|
| Facilities and Infrastructure | 1993 | 5/15/2017 | \$ 514,178.00 | \$ 440,716.00 |
| Center for Western Hemispheric Trade | 1997 | 5/15/2017 | \$ 548,677.00 | \$ 400,600.00 |
| Intramural/PE Fields Courts | 1997 | 5/15/2017 | \$ 168,598.00 | \$ 123,096.00 |
| Library Books | 1997 | 5/15/2017 | \$ 296,170.00 | \$ 216,240.00 |
| Student Development Center | 1997 | 5/15/2017 | \$ 441,714.00 | \$ 322,504.00 |
| Fine Arts Building | 1997 | 5/15/2017 | \$ 151,391.00 | \$ 637,332.00 |
| Science Building | 2001 | 5/15/2022 | \$ 1,607,824.00 | \$ 1,603,374.00 |
| Kinesiology Facilities | 2003 | 5/15/2025 | \$ 881,472.00 | \$ 881,679.00 |
| Completion of Fine Arts Theater | 2006 | 5/15/2029 | \$ 272,742.00 | \$ 272,582.00 |
| Student Success Center | 2006 | 5/15/2029 | \$ 1,678,007.00 | \$ 1,678,217.00 |
| Loop Road and Chill Water Loop Project | 2006 | 5/15/2029 | \$ 75,575.00 | \$ 73,975.00 |
| | | | \$ 6,636,348.00 | \$ 6,650,315.00 |

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Special Item: 1 **Institutional Enhancement**

(1) Year Special Item: 2000
Original Appropriations: \$5,872,337

(2) Mission of Special Item:

The 74th Texas Legislature authorized an expansion of the University to 4-year status in fall, 1995. The South Texas Border Initiative supported the hiring of faculty and staff to handle the rapid growth in enrollment and the expansion of academic programs. This continues today with an 82% increase in headcount since 2003. Institutional Enhancement currently funds 28% of the University's total appropriation and 44% of E&G faculty. It represents a significant portion of base funding.

(3) (a) Major Accomplishments to Date:

Funding 95 FTE faculty.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

As mentioned above, Institutional Enhancement represents 28% of the University's total appropriations, funds 44% of E&G faculty, and is a significant portion of the University's base funding. Over the next two years, this special item funding will be used to retain and recruit faculty members and to provide opportunities for them to engage in sponsored research, which will increase revenues to the State of Texas. In addition, the funding of these faculty positions helps decrease our reliance on adjunct faculty, which is critical for maintaining and improving persistence rates for first-and second-year students

(4) Funding Source Prior to Receiving Special Item Funding:

The Institutional Enhancement special item was the result of the consolidation of several special items by the 74th Legislature, plus the addition of an initial \$1M per year for academic enhancement purposes.

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

None.

(7) Consequences of Not Funding:

Institutional enhancement represents base funding for this institution. It is critical that this base funding continue to ensure both the quality and survival of programs. Without this base funding source, access to programs, such as nursing, engineering and teacher preparation, would have to be reduced, which the State has deemed a high priority.

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Special Item: 2 **Academic and Student Support**

(1) Year Special Item: 2014
Original Appropriations: \$1,841,015

(2) Mission of Special Item:

Academic and Student Support provides resources to recruit and retain faculty to provide students with a quality education, along with student scholarships and assistantships.

(3) (a) Major Accomplishments to Date:

Funding 24 FTE faculty.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Academic and Student Support represents 9% of the University's total appropriations and funds 11% of E&G faculty. It is base funding for the University. Over the next two years, this special item funding will be used to retain and recruit faculty members and to provide opportunities for them to engage in sponsored research, which will increase revenues to the State of Texas. In addition, the funding of these faculty positions helps decrease our reliance on adjunct faculty, which is critical for maintaining and improving persistence rates for first- and second-year students.

(4) Funding Source Prior to Receiving Special Item Funding:

The Academic and Student Support special item was created by a budget structure change of two special items approved in the 83rd Legislative Session.

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

None.

(7) Consequences of Not Funding:

Academic and Student Support represents base funding for this institution. It is critical that this base funding continue to ensure both the quality and survival of programs. Without this base funding source, access to programs, such as nursing, engineering and teacher preparation, would have to be reduced, which the State has deemed a high priority.

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Special Item: 3 Outreach & Enrollment

(1) Year Special Item: 2012
Original Appropriations: \$1,000,000

(2) Mission of Special Item:

The University prepares students for success through intensive outreach to local and regional schools, establishing one-on-one relationships to guide high school students through the admissions and financial aid processes. Upon entering the University, a comprehensive program of orientation, advisement, and academic support ensures retention and timely graduation. This funding enables the University to provide non-traditional students in an underserved region with the environment and tools necessary for success and also makes “Closing the Gaps” possible. The resources provided by this funding enable the State’s underserved population to become productive participants in the Texas economy

(3) (a) Major Accomplishments to Date:

- Increased freshmen applications by 38% (from fall 2009 to fall 2013).
- Increased first time freshmen enrollment by 18% (from fall 2009 to fall 2013).
- Reduced students in developmental education to 10.4% (fall 2013)
- Increased the percentage of students ranked in the top 25% to 32% (fall 2013)
- Increased first time freshmen’s retention rate to 73.7% (fall 2013)
- Increased first time freshmen’s cumulative first year GPA from 2.52 to 2.63 (from fall 2010 to fall 2012).
- Reduced first year probation rates for first-time freshmen to lowest mark 7.25% (fall 2012).
- Reduced second term suspension rates for the first-time freshmen to 10.1% (fall 2012).
- Expanded Advising and Mentoring Center services for first- and second-year students staffed by professionals and peer mentors.
- Continued funding a retention specialist for freshmen and sophomore students (Early alert, provisionally admitted students, developmental students, students placed on probation).
- Expanded tutoring and supplemental instruction sessions.
- Expanded new student, transfer student, and parent orientation programs. Transfer student orientation is now mandatory.
- Placed outreach officers in San Antonio, Rio Grande Valley and Houston.
- Continued offering summer academic boot camps for students taking gateway courses.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- TAMIU will increase outreach to high school students beyond a 120 mile radius of the University therefore increasing overall student enrollment and semester credit hour production.
- Increased offerings of required supplemental instruction for challenging core courses resulting in increased GPA and increased retention rates.
- Expansion of summer academic boot camp offerings in mathematics and writing.
- Initiation of HB 5 College Prep Courses in mathematics and language arts made possible because of TAMIU with local area high schools and local community college.
- Expanded Texas Success Initiative Assessment (TSIA) testing in area high schools to increase participation and college readiness.
- Offer more diverse Freshman Seminar course options in the core curriculum that include service learning, honors, study abroad, and study away experiences.

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(4) Funding Source Prior to Receiving Special Item Funding:

There was no funding source prior to receiving this.

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

Flat Advising fee charged to students

(7) Consequences of Not Funding:

Without funding, these effective programs, as currently delivered, would be eliminated. Reduction of funding would also hinder TAMIU's ability to support non-traditional students and obliterate any hope for students whose personal environment is incapable of supporting the academic rigor required of a university experience. The elimination of funding would prevent the University from fulfilling its legislative mandate of providing a higher education to an underserved population and "Closing the Gaps".

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Special Item: 4 **Institute for International Trade**

(1) Year Special Item: 1979
Original Appropriations: \$69,945

(2) Mission of Special Item:

The Institute supports the international mission of the University by collecting and publishing economic indicators for the Texas-Mexico border region, promoting research on international trade and related issues, and encouraging scholarly productivity of its faculty and students. The Institute was originally a part of the Graduate School of International Trade. When the College of Business Administration was established, the Institute served as an internal think tank for the University and the border region. The Institute for International Trade published the NAFTA Digest for several years prior to the establishment of NAFTA, and for several subsequent years. It also published the Border Business Indicators using a database established at the University and the International Trade Journal, a highly regarded scholarly quarterly now in its 26th year of publication. The same Special Item funding has also made possible the establishment of a database containing monthly border trade including vehicular, passenger, truck, rail and pedestrian traffic on all major Texas-Mexico border points of entry. This information is available to business, government agencies, other institutions and the general public. Numerous studies and research monographs and publications dealing with economic development and competitiveness of the border region have been made possible through these funds.

(3) (a) Major Accomplishments to Date:

The Institute has become a major source of information on international trade with emphasis on Western Hemispheric Trade issues, especially those relating to economic interaction between Texas and Mexico. Several partnerships have been established, including one with Tec de Monterrey, Universidad Regiomontana and Universidad Autonoma de Nuevo Leon to promote scholarly research beneficial to the border region. Scholars from around the world, particularly NAFTA countries and Central and South American countries, attend our annual conference where they present studies that help raise the level of education, the knowledge base, and thus the standard of living of the border region enabling its population to reach for the standard the rest of Texas and the United States to enjoy. Support for undergraduate and graduate research has been made possible through this funding, and the University as a whole has been able to achieve a higher quality manifested in its accreditation by SACS and its School of Business accreditation by AACSB--International. The PhD program in International Business Administration has made the publication of the International Trade Journal even more important to the University. Faculty members serve on its Editorial Advisory Board, and PhD students have engaged in the publication of the Journal through manuscript reviews and other ways, allowing them to apprentice and use the journal as a training platform.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Institute will continue to publish the highly regarded International Trade Journal and will create a database for manuscript submissions and acceptance information for the Journal. The Institute is also working on a partnership with Taylor & Francis/Routledge, the Journal's current publishers, to get the Journal into the Social Science Citation Index which provides researchers and students with access to bibliographic and citation information needed to find research data, journals and researchers. The Institute will also expand cross-border relationships with Mexican and Central American businesses and continue to provide research opportunities in international business for faculty. As the Institute matures and becomes more established in the academic community, it will be able to attract higher level scholars, elevating the scholarly standing of the University. Its International Trade Journal, already well-established in its 26th year of publication, should continue to become increasingly selective and more widely known.

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(4) Funding Source Prior to Receiving Special Item Funding:

These programs did not exist prior to funding and were established thanks to the Special Item.

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

None.

(7) Consequences of Not Funding:

The continuation of funding for the Institute is essential to the State's goal of bringing the border region to a level on par with the rest of the State. Failure to fund the Institute could seriously jeopardize the survival of many businesses in the Texas-Mexico border region. But for such funding, programs to fortify higher education of the border region could not have materialized, and continued funding will support vital research by faculty and students to enhance the border region's competitive position. Furthermore, the continued enhancement of the International Trade Journal's reputation as a source of scholarship for faculty, students, and the general academic community will be seriously hampered if funding were eliminated.

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Special Item: 5 **Small Business Development**

(1) Year Special Item: 2008
Original Appropriations: \$150,000

(2) Mission of Special Item:

The mission of the TAMIU Small Business Development Center is to create growth, expansion and innovation, increase productivity and improve management for entrepreneurs. This is accomplished through activities of counseling, training, technical assistance, advocacy, research studies, resource information and coordination with the U.S. Small Business Administration and other community business support services.

TAMIU SBDC services the small businesses and rural communities of Webb, Zapata and Jim Hogg Counties. Our certified professionals work closely with small business owners to achieve success resulting in economic development.

The vision of TAMIU SBDC is to be recognized as the leader in economic development and delivery of highly effective counseling and training services.

(3) (a) Major Accomplishments to Date:

The SBDC program supports the growth and development of the Texas economy by assisting in job creation, economic diversification, and business expansion. and by providing businesses advising, training, and research services.

Field offices have been strategically located and allow the TAMIU SBDC to have a certified business advisor at each location. Small business owners can easily visit any of our accessible locations for one-on-one counseling.

Training workshops are held at TAMIU and at the end of each training session, clients are asked to complete a survey. This has provided the opportunity to modify, enhance and diversify training programs to meet the needs of the small business community.

The TAMIU SBDC has also established a “Small Business Management Certification Program.” The program consists of business courses in the areas of starting a business, preparing a business plan, financial control, government opportunities, financial management via Quickbooks, customer service, marketing a business via social media, and legal issues. Individuals are required to complete two online business courses and attend a goal planning session with one of our certified business advisors. Completion of the program enhances their management skills and provides a good foundation for success. Many have expanded their business and/or started a new business due to the certification program.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The TAMIU SBDC will continue to provide the high standard of economic development by increasing capital access, business starts, business expansions, job creation and job retention. We will also assist entrepreneurs with confidential consulting services and management and technical training necessary for the improvement of operating and/or starting a business. In addition, we will continue with the TAMIU SBDC Small Business Management Certification Program in both Laredo and Zapata, Texas, and plan to expand this program to Hebbronville, Texas.

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(4) Funding Source Prior to Receiving Special Item Funding:

There was no funding source prior to receiving this.

(5) Formula Funding:

N

(6) Non-general Revenue Sources of Funding:

Primarily federal grants (U.S. Small Business Administration) and some user fees from training activities.

(7) Consequences of Not Funding:

The SBDC program is a major contributor toward fulfilling the University's public service mission with over 25,000 businesses served annually. It contributes to our University's research mission with applied economics projects and technology commercialization support and to the teaching mission. TAMIU SBDC Certified Business Advisors conduct market research to help companies export Texas goods and services. In addition, they help new businesses implement the QuickBooks software to better manage revenues, expenses, payroll, benefits and taxes. Without funding, client services like these would be reduced or eliminated. There would also be a loss of federal funds available to support business development extension services in the 79-county South-West Texas Border Region which would affect all partner-institutions of the Regional SBDC network.
